

---

# **depositar Documentation**

***Release 6.2.1***

**The depositar Team**

**Aug 24, 2018**



---

## Contents

---

|          |  |           |
|----------|--|-----------|
| <b>1</b> | <b>User guide</b>                              | <b>1</b>  |
| 1.1      | What is CKAN? . . . . .                        | 1         |
| 1.2      | Using <code>depositar</code> . . . . .         | 2         |
| <b>2</b> | <b>How to provide data</b>                     | <b>31</b> |
| 2.1      | Creating an organization . . . . .             | 31        |
| 2.2      | Uploading a dataset . . . . .                  | 32        |
| 2.3      | Inviting others to organization . . . . .      | 32        |
| <b>3</b> | <b>Maintainer's guide</b>                      | <b>35</b> |
| 3.1      | Installing CKAN . . . . .                      | 35        |
| 3.2      | Translating <code>depositar</code> . . . . .   | 45        |
| 3.3      | Writing documentation . . . . .                | 47        |
| <b>4</b> | <b>Appendix</b>                                | <b>49</b> |
| 4.1      | Metadata at the dataset level . . . . .        | 49        |
| 4.2      | Metadata at the resource level . . . . .       | 55        |
| 4.3      | Manual for Validators and Converters . . . . . | 55        |
| 4.4      | Data Type . . . . .                            | 56        |
| <b>5</b> | <b>Changelog</b>                               | <b>59</b> |
| 5.1      | v6.2.1 2018-08-24 . . . . .                    | 59        |
| 5.2      | v6.2.0 2018-07-20 . . . . .                    | 59        |
| 5.3      | v6.1.3 2018-07-06 . . . . .                    | 59        |
| 5.4      | v6.1.2 2018-05-10 . . . . .                    | 60        |
| 5.5      | v6.1.1 2018-04-23 . . . . .                    | 60        |
| 5.6      | v6.1.0 2018-03-23 . . . . .                    | 60        |
| 5.7      | v6.0 2017-11-03 . . . . .                      | 60        |
| 5.8      | v5.0.x 2017-09-05 . . . . .                    | 60        |
|          | <b>Python Module Index</b>                     | <b>63</b> |



# CHAPTER 1

---

## User guide

---

“`depositar`” is a public platform for storing, preserving, managing, and exploring research data. `depositar` is built with [CKAN](#), which is an open source data management system, and extended with many useful features. The site is located at <https://data.depositar.io>.

This user guide covers using CKAN’s web interface to organize, publish and find data. CKAN also has a powerful API (machine interface), which makes it easy to develop extensions and links with other information systems. The API is documented in <http://docs.ckan.org/en/2.7/api/index.html>.

Some web UI features relating to site administration are available only to users with sysadmin status, and are documented in <http://docs.ckan.org/en/2.7/sysadmin-guide.html>.

---

**Note:** This manual is translated and adapted from [User guide — CKAN 2.7.4 documentation](#) by Open Knowledge International and contributors licensed under [Creative Commons Attribution-ShareAlike 3.0 Unported](#).

---

## 1.1 What is CKAN?

CKAN is a tool for making open data websites. (Think of a content management system like WordPress - but for data, instead of pages and blog posts.) It helps you manage and publish collections of data. It is used by national and local governments, research institutions, and other organizations who collect a lot of data. `depositar` is built with CKAN.

Once your data is published, users can use its faceted search features to browse and find the data they need, and preview it using maps, graphs and tables - whether they are developers, journalists, researchers, NGOs, citizens, or even your own staff.

### 1.1.1 Datasets and resources

For CKAN purposes, data is published in units called “datasets”. A dataset is a parcel of data - for example, it could be the crime statistics for a region, the spending figures for a government department, or temperature readings from various weather stations. When users search for data, the search results they see will be individual datasets.

A dataset contains two things:

- Information or “metadata” about the data. For example, the title and publisher, date, what formats it is available in, what license it is released under, etc.
- A number of “resources”, which hold the data itself. CKAN does not mind what format the data is in. A resource can be a CSV or Excel spreadsheet, XML file, PDF document, image file, linked data in RDF format, etc. CKAN can store the resource internally, or store it simply as a link, the resource itself being elsewhere on the web. A dataset can contain any number of resources. For example, different resources might contain the data for different years, or they might contain the same data in different formats.

### 1.1.2 Users, organizations and authorization

CKAN users can register user accounts and log in. Normally (depending on the site setup), login is not needed to search for and find data, but is needed for all publishing functions: datasets can be created, edited, etc by users with the appropriate permissions.

Normally, each dataset is owned by an “organization”. A CKAN instance can have any number of organizations. For example, if CKAN is being used as a data portal by a national government, the organizations might be different government departments, each of which publishes data. Each organization can have its own workflow and authorizations, allowing it to manage its own publishing process.

An organization’s administrators can add individual users to it, with different roles depending on the level of authorization needed. A user in an organization can create a dataset owned by that organization. In the default setup, this dataset is initially private, and visible only to other users in the same organization. When it is ready for publication, it can be published at the press of a button. This may require a higher authorization level within the organization.

Datasets cannot normally be created except within organizations. It is possible, however, to set up CKAN to allow datasets not owned by any organization. Such datasets can be edited by any logged-in user, creating the possibility of a wiki-like datahub.

---

**Note:** The user guide covers all the main features of the web user interface (UI). In practice, depending on how the site is configured, some of these functions may be slightly different or unavailable. For example, in an official CKAN instance in a production setting, the site administrator will probably have made it impossible for users to create new organizations via the UI. You can try out all the features described at <http://demo.ckan.org>. We also provide a demo system at <https://demo.depositar.io> with the same features as `depositar` for evaluation purposes.

---

## 1.2 Using depositar

### 1.2.1 Registering and logging in

---

**Note:** Registration is needed for most publishing features and for personalization features, such as “following” datasets. It is not needed to search for and download data.

---

---

**Note:** You can not directly register on `depositar` currently. If you want to create a new account, please refer to *How to provide data* and apply one. Therefore, the information as below is for reference only.

---

**Hint:** We provide a demo system at <https://demo.depositar.io> with the same features as `depositar` for evaluation purposes. You can create an account and try any functions provided by `depositar`. Please note that all data in this instance will be deleted occasionally.

To create a user ID, use the “Register” link at the top of any page. CKAN will ask for the following:

- *Username* – choose a username using only letters, numbers, - and \_ characters. For example, “jbloggs” or “joe\_bloggs93”.
- *Full name* – to be displayed on your user profile
- *E-mail address* – this will not be visible to other users
- *Password* – enter the same password in both boxes

If there are problems with any of the fields, CKAN will tell you the problem and enable you to correct it. When the fields are filled in correctly, CKAN will create your user account and automatically log you in.

## 1.2.2 Features for publishers

### Adding a new dataset

**Note:** You may need to be a member of an organization in order to add and edit datasets. If you want to create a new account, please refer to [How to provide data](#) and apply one.

**Step 1.** You can access CKAN’s “Create dataset” screen in two ways.

1. Select the “Datasets” link at the top of any page. From this, above the search box, select the “Add Dataset” button.
2. Alternatively, select the “organizations” link at the top of a page. Now select the page for the organization that should own your new dataset. Provided that you are a member of this organization, you can now select the “Add Dataset” button above the search box.

**Step 2.** CKAN will ask for the information about your data (See *Metadata at the dataset level*).

**1 Create dataset** **2 Add data**

**What are datasets?**

A CKAN Dataset is a collection of data resources (such as files), together with a description and other information, at a fixed URL. Datasets are what users see when searching for data.

**Basic Information**

**Title:**

**\* URL:**  **Edit**

**Description:**

You can use Markdown formatting here

**\* Data Type:**

**Tags:**

**Remarks:**

You can use Markdown formatting here

**Descriptive Information**

**Language:**

**Temporal Information (Time Period of Dataset)**

**Time Period Shortcut:**

**i** This shortcut provides some historical periods for filling temporal information of the dataset.

**Note:** By default, the only required field on this page is the title. However, it is good practice to include, at the minimum, a short description and, if possible, the license information. You should ensure that you choose the correct organization for the dataset, since at present, this cannot be changed later. You can edit or add to the other fields later.

**Step 3.** When you have filled in the information on this page, select the “Next: Add Data” button. (Alternatively select “Cancel” to discard the information filled in.)

**Step 4.** CKAN will display the “Add data” screen.

The screenshot shows the CKAN 'Add data' interface. On the left, a sidebar titled 'What's a resource?' explains that a resource can be any file or link to a file containing useful data. The main area is titled '1 Create dataset' and '2 Add data'. The 'Add data' step is active. It features a 'File:' section with 'Upload' and 'Link' buttons. Below this is a 'Name:' field with the example 'eg. January 2011 Gold Prices'. A 'Description:' field contains 'Some useful notes about the data' and a note about Markdown formatting. An 'Encoding:' dropdown menu is present. The 'Coordinate Systems:' section shows 'EPSG' and 'eg. 4326' with a list of coordinate systems. The 'Format:' dropdown shows 'eg. CSV, XML or JSON'. At the bottom right are three buttons: 'Previous', 'Save & add another', and 'Finish'.

This is where you will add one or more “resources” which contain the data for this dataset. Choose a file or link for your data resource and select the appropriate choice at the top of the screen:

- If you are giving CKAN a link to the data, like `http://example.com/mydata.csv`, then select “Link to a file” or “Link to an API”. (If you don’t know what an API is, you don’t need to worry about this option - select “Link to a file”.)
- If the data to be added to CKAN is in a file on your computer, select “Upload a file”. CKAN will give you a file browser to select it.

**Step 5.** Add the other information on the page. (Please refer to [Metadata at the resource level](#)) CKAN does not require this information, but it is good practice to add it.

**Step 6.** If you have more resources (files or links) to add to the dataset, select the “Save & add another” button. When you have finished adding resources, select “Next: Additional Info”.

**Step 7.** Select the ‘Finish’ button. CKAN creates the dataset and shows you the result. You have finished!

You should be able to find your dataset by typing the title, or some relevant words from the description, into the search box on any page in your CKAN instance. For more information about finding data, see the section [Finding data](#).

## Extended feature — Add a dataset to an existing group

depositar uses the “Group” feature built in CKAN to label a dataset as one or several themes. The group is different from “Organization” feature as the latter is the way to control the visibility of datasets in CKAN and each dataset can belong to ONLY ONE organization.

We refer the [ISO19115](#) standard to define the following themes:

- **farming:** Rearing of animals or cultivation of plants, for example agriculture, irrigation, aquaculture, plantations, herding, pests and diseases affecting crops and livestock

- **biota:** Flora or fauna in natural environment, for example wildlife, vegetation, biological sciences, ecology, wilderness, sea life, wetlands, habitat, biological resources
- **boundaries:** Legal land descriptions, for example political and administrative boundaries, governmental units, marine boundaries, voting districts, school districts, international boundaries
- **climatologyMeteorologyAtmosphere:** Processes and phenomena of the atmosphere, for example cloud cover, weather, climate, atmospheric conditions, climate change, precipitation
- **economy** Economic activities, conditions, and employment, for example production, labor, revenue, business, commerce, industry, tourism and ecotourism, forestry, fisheries, commercial or subsistence hunting, exploration and exploitation of resources such as minerals, oil and gas
- **elevation** Height above or below seal level, for example altitude, bathymetry, digital elevation models, slope, derived products, DEMs, TINs
- **environment** Environmental resources, protection and conservation, for example environmental pollution, waste storage and treatment, environmental impact assessment, monitoring environmental risk, nature reserves, landscape, water quality, air quality, environmental modeling
- **geoscientificInformation** Information pertaining to earth sciences, for example geophysical features and processes, geology, minerals, sciences dealing with the composition, structure and origin of the earth's rocks, risks of earthquakes, volcanic activity, landslides, gravity information, soils, permafrost, hydrogeology, groundwater, erosion
- **health** Health, health services, human ecology, and safety, for example disease and illness, factors affecting health, hygiene, substance abuse, mental and physical health, health services, health care providers, public health
- **imageryBaseMapsEarthCover** Base maps, for example land/earth cover, topographic maps, imagery, unclassified images, annotations, digital ortho imagery
- **intelligenceMilitary** Military bases, structures, activities, for example barracks, training grounds, military transportation, information collection
- **inlandWaters** Inland water features, drainage systems and characteristics, for example rivers and glaciers, salt lakes, water utilization plans, dams, currents, floods and flood hazards, water quality, hydrographic charts, watersheds, wetlands, hydrography
- **location** Positional information and services, for example addresses, geodetic networks, geodetic control points, postal zones and services, place names, geographic names
- **oceans** Features and characteristics of salt water bodies (excluding inland waters), for example tides, tidal waves, coastal information, reefs, maritime, outer continental shelf submerged lands, shoreline
- **planningCadastre** Information used for appropriate actions for future use of the land, for example land use maps, zoning maps, cadastral surveys, land ownership, parcels, easements, tax maps, federal land ownership status, public land conveyance records
- **society** Characteristics of society and culture, for example settlements, housing, anthropology, archaeology, education, traditional beliefs, manners and customs, demographic data, tourism, recreational areas and activities, parks, recreational trails, historical sites, cultural resources, social impact assessments, crime and justice, law enforcement, census information, immigration, ethnicity
- **structure** Man-made construction, for example buildings, museums, churches, factories, housing, monuments, shops, towers, building footprints, architectural and structural plans
- **transportation** Means and aids for conveying persons or goods, for example roads, airports/airstrips, shipping routes, tunnels nautical charts, vehicle or vessel location, aeronautical charts, railways
- **utilitiesCommunication** Energy, water and waste systems and communications infrastructure and services, for example hydroelectricity, geothermal, solar and nuclear sources of energy, water purification and distribution,

sewage collection and disposal, electricity and gas distribution, data communication, telecommunication, radio, communication networks

Before adding a dataset to a theme, you should complete the upload process of the dataset (listed on the [Adding a new dataset](#)). Then do the following steps:

- Go to the dataset’s page. You can find it by entering the title in the search box on any page.
- Select the “Groups” tab in the dataset’s page.

The screenshot shows the dataset page for 'Place Names in West Central District of Tainan'. The 'Groups' tab is selected. The page displays the following information:

- Place Names in West Central District of Tainan**
- Followers: 0
- [Follow](#) button
- Organization**: 台江內海地區跨領域研究群 / Taijiang Project
- Data Type**: Vector
- Remarks**: 來源研究計畫：空間資訊科學與跨領域研究—台江內海地區的人文社會經濟發展與環境變遷-用以處理台江內海地區時空資訊之協同研究平台的探索與建立
- Language**: Chinese
- Temporal Information (Time Period of Dataset)**:
 

|            |      |
|------------|------|
| Start Time | 1875 |
| End Time   | 1924 |
- Spatial Fields**: show more

- Select an existing group and select the “Add to group” button.

The screenshot shows the dataset page for 'Place Names in West Central District of Tainan'. The 'Groups' tab is selected. A dropdown menu is open, showing a list of categories including 'Transportation', 'Structure', 'Location', 'Health', 'Utilities', 'Planning', and 'Cadastral'. The 'Add to group' button is visible.




## Extended feature — Fill-in snippet

- Temporal Information

The “temporal information” here means the time to events related to the dataset, not the time when the resources in the dataset were created.

- *Time Period Shortcut* – This shortcut provides some historical periods for filling temporal information of the dataset.
- *Temporal Resolution*<sup>1</sup> – This refers to the precision of a measurement with respect to time.
- *Start and End Time* – It depends on the temporal resolution setting. Acceptable formats: “YYYY”, “YYYY-MM”, or “YYYY-MM-DD”.

### Temporal Information (Time Period of Dataset)

|                              |  |  |
|------------------------------|--|--|
| <b>Time Period Shortcut:</b> | <input type="text" value="Pacific War (1941-1945)"/> |  This shortcut provides some historical periods for filling temporal information of the dataset.      |
| <b>Temporal Resolution:</b>  | <input type="text" value="Year"/>                    |  |
| <b>Start Time:</b>           | <input type="text" value="1941"/>                    |  Depend on the temporal resolution setting. Acceptable formats: 'YYYY', 'YYYY-MM', or 'YYYY-MM-DD'.   |
| <b>End Time:</b>             | <input type="text" value="1945"/>                    |  Depend on the temporal resolution setting. Acceptable formats: 'YYYY', 'YYYY-MM', or 'YYYY-MM-DD'. |

#### • Spatial Fields

Here you can specify the spatial extent of the dataset for indexing, then the dataset can be found through [spatial search](#).

You can use the following two methods to generate a valid spatial extent in GeoJSON format:

- *Convert from Parcel Corner* – If you already have the longitude and latitude of the corners for the parcel to describe the dataset, you can fill in the X.min, X.max, Y.min, and Y.max fields, then select the “Convert from Parcel Corner” button to generate the spatial extent.
- *Using a Map* – You can also add the spatial extent through digitizing process. Select the “Using a Map” button and draw a polyline, polygon, rectangle, or marker on the expanded map to generate the spatial extent.

---

<sup>1</sup> This section uses material from the Wikipedia article [Temporal resolution](#), which is released under the [Creative Commons Attribution-Share-Alike License 3.0](#).

Spatial Fields



**Spatial:** `{"type": "Polygon", "coordinates": [[[120.07485330104828, 22.962762229628442], [120.07485330104828, 23.08942632104698], [120.27909815311433, 23.08942632104698], [120.27909815311433, 22.962762229628442], [120.07485330104828, 22.962762229628442]]]}`

 This column is used for geo-indexing the dataset. Check <http://geojson.org/> for details.

|        |   |
|--------|---|
| X.min: | <input type="text" value="120.07485330104828"/> |
| X.max: | <input type="text" value="120.27909815311433"/> |
| Y.min: | <input type="text" value="22.962762229628442"/> |
| Y.max: | <input type="text" value="23.08942632104698"/>  |

- Auto-completion of management metadata

You can use the “Use your account information to fill in maintainer’s name and email” button to automatically fill in the maintainer’s information (Maintainer and Maintainer Email) using your account information (for account information, please refer to *Managing your user profile*).

**Use your account information to fill in maintainer's name and email**

**Maintainer:**

**Maintainer Email:**

## Editing a dataset

You can edit the dataset you have created, or any dataset owned by an organization that you are a member of. (If a dataset is not owned by any organization, then any registered user can edit it.)

1. Go to the dataset's page. You can find it by entering the title in the search box on any page.
2. Select the “Edit” button, which you should see above the dataset title.
3. CKAN displays the “Edit dataset” screen. You can edit any of the fields (Title, Description, Dataset, etc), change the visibility (Private/Public), and add or delete tags or custom fields. For details of these fields, see [Adding a new dataset](#).
4. When you have finished, select the “Update dataset” button to save your changes.

🏠 / Organizations / 台江內海地區跨領域研究群 / Taijiang ... / Place Names in West ... / **Edit**

**Place Names in West Central District of Tainan**

---

Followers

0

Edit metadata
☰ Resources
👁 View dataset

### Basic Information

**Title:**

\* URL: [data.depositar.io/en/dataset/place-names-in-west-central-district-of-tainan](https://data.depositar.io/en/dataset/place-names-in-west-central-district-of-tainan)

Edit

**Description:**

You can use [Markdown formatting here](#)

**\* Data Type:**

**Tags:**

## Adding, deleting and editing resources

1. Go to the dataset's “Edit dataset” page (steps 1-2 above).

2. In the left sidebar, there are options for editing resources. You can select an existing resource (to edit or delete it), or select “Add new resource”.
3. You can edit the information about the resource or change the linked or uploaded file. For details, see steps 4-5 of “Adding a new resource”, above.
4. When you have finished editing, select the button marked “Update resource” (or “Add”, for a new resource) to save your changes. Alternatively, to delete the resource, select the “Delete resource” button.

### Deleting a dataset

1. Go to the dataset’s “Edit dataset” page (see “Editing a dataset”, above).
2. Select the “Delete” button.
3. CKAN displays a confirmation dialog box. To complete deletion of the dataset, select “Confirm”.

---

**Note:** The “Deleted” dataset is not completely deleted. It is hidden, so it does not show up in any searches, etc. However, by visiting the URL for the dataset’s page, it can still be seen (by users with appropriate authorization), and “undeleted” if necessary. If it is important to completely delete the dataset, contact your site administrator.

---

### Creating an organization

In general, each dataset is owned by one organization. Each organization includes certain users, who can modify its datasets and create new ones. Different levels of access privileges within an organization can be given to users, e.g. some users might be able to edit datasets but not create new ones, or to create datasets but not publish them. Each organization has a home page, where users can find some information about the organization and search within its datasets. This allows different data publishing departments, bodies, etc to control their own publishing policies.

To create an organization:

1. Select the “Organizations” link at the top of any page.
2. Select the “Add Organization” button below the search box.
3. CKAN displays the “Create an Organization” page.
4. Enter a name for the organization, and, optionally, a description and image URL for the organization’s home page.
5. Select the “Create Organization” button. CKAN creates your organization and displays its home page. Initially, of course, the organization has no datasets.

[Home](#) / [Organizations](#) / **Create an Organization**

**What are Organizations?**

CKAN Organizations are used to create, manage and publish collections of datasets. Users can have different roles within an Organization, depending on their level of authorisation to create, edit and publish.

## Create an Organization

**Name:**

\* URL: [demo.depositar.io/en/organization/<organization>](#) [Edit](#)

**Description:**

You can use [Markdown formatting](#) here

**Image:** [Upload](#) [Link](#)

\* Required field

[Create Organization](#)

You can now change the access privileges to the organization for other users - see [Managing an organization](#) below. You can also create datasets owned by the organization; see [Adding a new dataset](#) above.

**Note:** Depending on how CKAN is set up, you may not be authorized to create new organizations. In this case, if you need a new organization, you will need to contact your site administrator.

## Managing an organization

When you create an organization, CKAN automatically makes you its “Admin”. From the organization’s page you should see an “Admin” button above the search box. When you select this, CKAN displays the organization admin page. This page has two tabs:

- *Info* – Here you can edit the information supplied when the organization was created (title, description and image).
- *Members* – Here you can add, remove and change access roles for different users in the organization. Note: you will need to know their username on CKAN.

/ Organizations / demo / Manage

**demo**

*There is no description for this organization*

Edit
Datasets
Members
View

Name: 

\* URL: [demo.depositar.io/en/organization/demo](http://demo.depositar.io/en/organization/demo)
Edit

Description: 

A little information about my organization...

You can use [Markdown formatting](#) here

Image:

Upload
Link

Custom Field:

Key: 
Value:

Custom Field:

Key: 
Value:

Custom Field:

Key: 
Value:

\* Required field

Delete

Update Organization

By default CKAN allows members of organizations with three roles:

- *Member* – can see the organization’s private datasets
- *Editor* – can edit and publish datasets
- *Admin* – can add, remove and change roles for organization members

## 1.2.3 Finding data

### Searching the site

To find datasets in CKAN, type any combination of search words (e.g. “health”, “transport”, etc) in the search box on any page. CKAN displays the first page of results for your search. You can:

- View more pages of results
- Repeat the search, altering some terms
- Restrict the search to datasets with particular tags, data formats, etc using the filters in the left-hand column

If there are a large number of results, the filters can be very helpful, since you can combine filters, selectively adding and removing them, and modify and repeat the search with existing filters still in place.

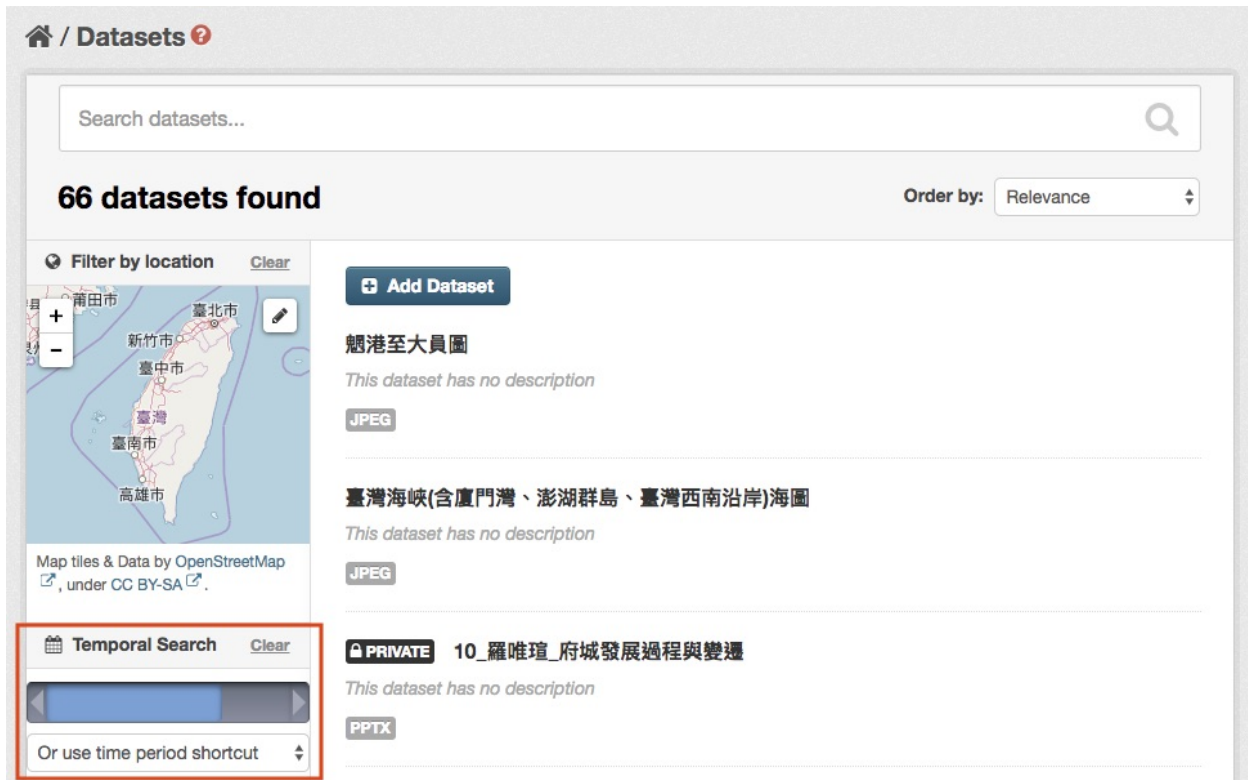
The screenshot shows the Depositar Datasets search results page. At the top, there is a search bar with the text 'Taijiang' and a magnifying glass icon. Below the search bar, it says '79 datasets found for "Taijiang"'. To the right of this, there is a dropdown menu for 'Order by:' set to 'Relevance'. Below the search results, there are filters for 'Groups:' (社會文化類 / Society) and 'Keywords:' (Tainan). On the left side, there is a sidebar with various filters: 'Filter by location' (with a map of Taiwan and surrounding areas), 'Temporal Search' (with a range slider and a dropdown for 'Or use time period shortcut'), 'Organizations' (listing '台江內海地區跨領域研究群 / Taij... (79)'), 'Groups' (listing '社會文化類 / Society (79)'), and 'Keywords' (listing 'Tainan (79)' and 'commerce (1)'). The main content area on the right lists several datasets, each with a 'PRIVATE' label, a title, and a 'PDF' icon. The titles are: '臺南市月老信仰之研究', '臺南市的繡莊', '台灣地名辭書卷7台南縣', '台灣地名辭書卷7台南縣', '臺南縣地名研究輯要', '台南縣平埔地名誌', and '臺灣的金銀紙錢：以臺南市為考察中心'. Each dataset entry also includes the text 'This dataset has no description'.

## Extended feature — Temporal search

depositar has temporal search function. You can search for the datasets within a given date range.

You can find the temporal search widget from the left sidebar of the home page of datasets. You can do temporal search in two ways:

1. Use a range slider.
2. Use a time period shortcut which contains some historical periods.



Home / Datasets ?

Search datasets...

**66 datasets found** Order by: Relevance

Filter by location Clear

Map tiles & Data by OpenStreetMap, under CC BY-SA.

Temporal Search Clear

Or use time period shortcut

Add Dataset

艋港至大員圖

This dataset has no description

JPEG

臺灣海峽(含廈門灣、澎湖群島、臺灣西南沿岸)海圖

This dataset has no description

JPEG

PRIVATE 10\_羅唯瑄\_府城發展過程與變遷

This dataset has no description

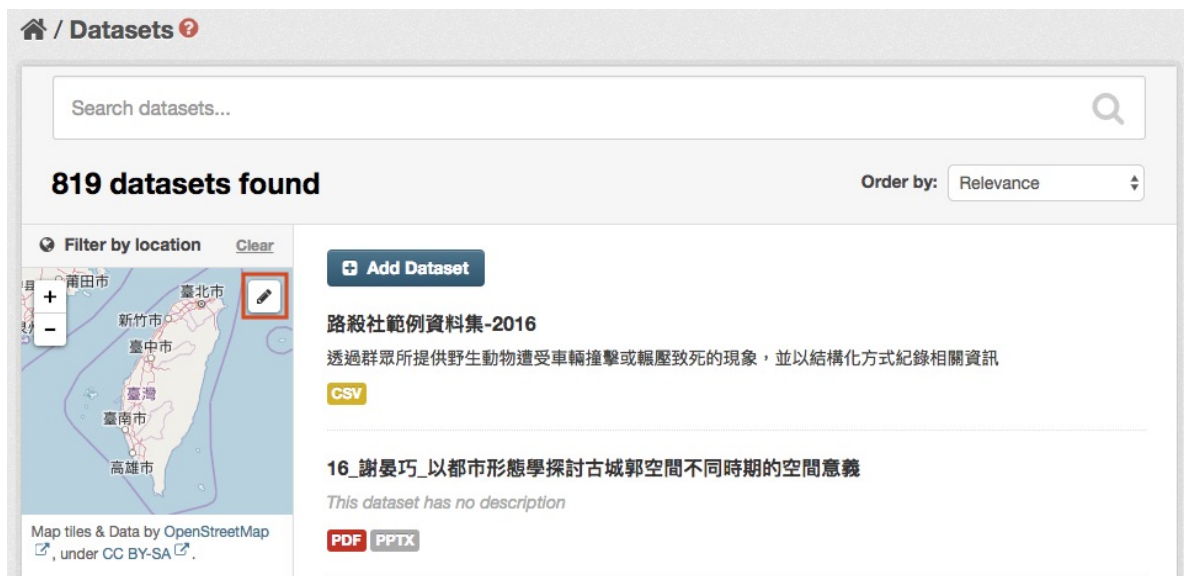
PPTX

## Extended feature — Spatial search

If datasets are tagged by geographical area in the `spatial` field (please refer to [Spatial Fields](#) for details), it is also possible to run CKAN with an extension which allows searching and filtering of datasets by selecting an area on a map.

You can find the spatial search widget from the left sidebar of the home page of datasets. You can do spatial search through the following steps:

1. Select the pencil icon in the upper-right corner:



Home / Datasets ?

Search datasets...

**819 datasets found** Order by: Relevance

Filter by location Clear

Map tiles & Data by OpenStreetMap, under CC BY-SA.

Add Dataset

路殺社範例資料集-2016

透過群眾所提供野生動物遭受車輛撞擊或輾壓致死的現象，並以結構化方式紀錄相關資訊

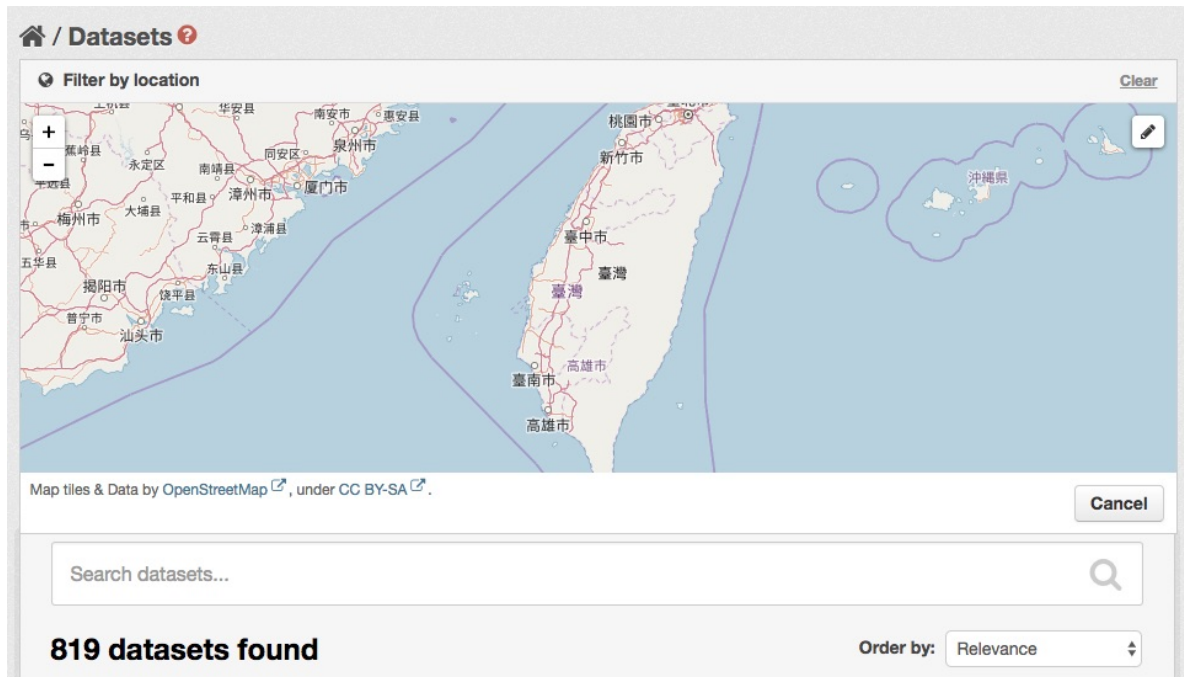
CSV

16\_謝曼巧\_以都市形態學探討古城郭空間不同時期的空間意義

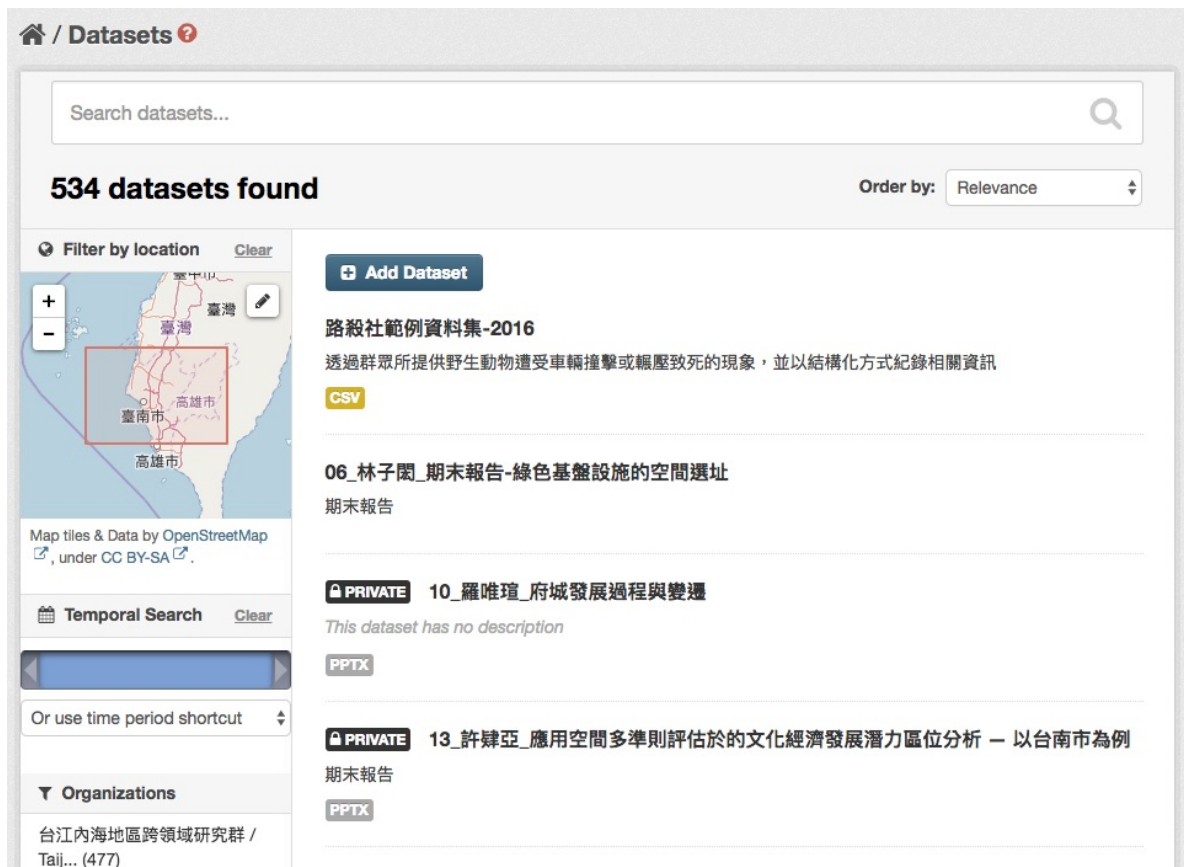
This dataset has no description

PDF PPTX

- Then you can draw a rectangle in the expanded map to specify a geographical area you are interested in:



- The matched datasets will be shown up.



- If you want to respecify a geographical area, please repeat step 1 and 2.

## Searching within an organization

If you want to look for data owned by a particular organization, you can search within that organization from its home page in CKAN.

1. Select the “Organizations” link at the top of any page.
2. Select the organization you are interested in. CKAN will display your organization’s home page.
3. Type your search query in the main search box on the page.

CKAN will return search results as normal, but restricted to datasets from the organization.

If the organization is of interest, you can opt to be notified of changes to it (such as new datasets and modifications to datasets) by using the “Follow” button on the organization page. See the section [Managing your news feed](#) below. You must have a user account and be logged in to use this feature.

## Exploring datasets

When you have found a dataset you are interested and selected it, CKAN will display the dataset page. This includes

- The name, description, and other information about the dataset
- Links to and brief descriptions of each of the resources

The resource descriptions link to a dedicated page for each resource. This resource page includes information about the resource, and enables it to be downloaded. Many types of resource can also be previewed directly on the resource

page. .CSV and .XLS spreadsheets are previewed in a grid view, with map and graph views also available if the data is suitable. The resource page will also preview resources if they are common image types, PDF, or HTML.

The dataset page also has two other tabs:

- *Activity stream* – see the history of recent changes to the dataset
- *Groups* – see any group associated with this dataset.

If the dataset is of interest, you can opt to be notified of changes to it by using the “Follow” button on the dataset page. See the section [Managing your news feed](#) below. You must have a user account and be logged in to use this feature.

## Extended feature — Data preview and visualization

CKAN’s data preview allows you learn the data without the need to download the entire file first:

1. Go to the dataset’s page. You can find it by entering the title in the search box on any page.
2. Select the “Preview” button inside the “Explore” button beside a resource in the “Data and Resources” section:



The screenshot shows the CKAN dataset page for "Place Names in West Central District of Tainan". The page layout includes a sidebar on the left with the organization name "Taijiang Project" and a main content area on the right. The main content area has tabs for "Dataset", "Groups", "Activity Stream", and "History". The "Dataset" tab is active, showing the dataset title, a description, and a table of resources. The "Explore" button is highlighted, showing a dropdown menu with "Preview", "Download", and "Edit" options.

**Place Names in West Central District of Tainan**

Place Names on Ancient Maps of West Central District of Tainan.

**Data and Resources**

| CSV                     | Place Name |
|-------------------------|------------|
| <a href="#">Explore</a> |            |

**Basic Information**

|           |  |
|-----------|--|
| Data Type | Vector   |
| Remarks   | 來源研究計畫：空間資訊科學與跨領域研究—台江內海地區的人文社會經濟發展與環境變遷-用以處理台江內海地區時空資訊之協同研究平台的探索與建立 |
| Language  | Chinese  |

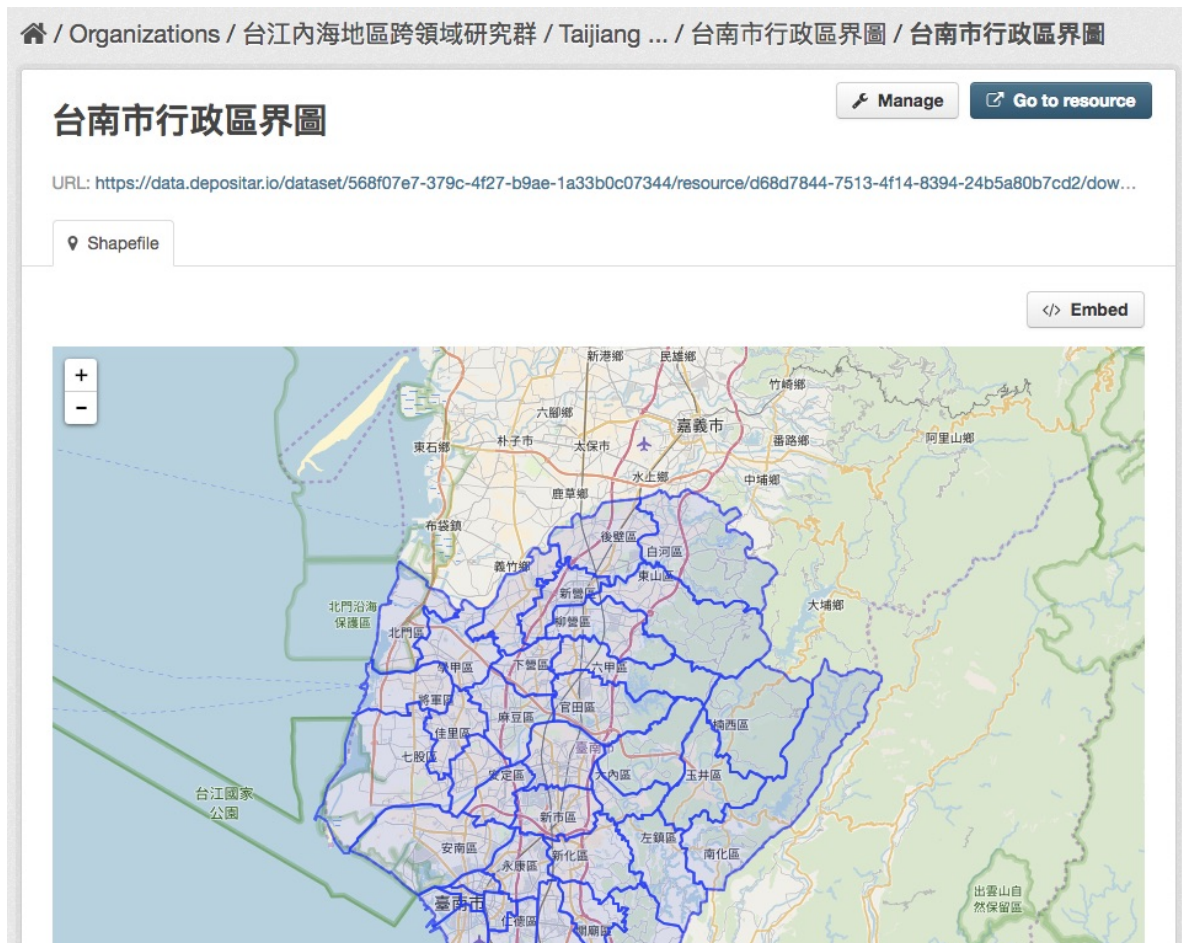
**Temporal Information (Time Period of Dataset)**

|            |      |
|------------|------|
| Start Time | 1875 |
| End Time   | 1924 |

**Spatial Fields**

|         |           |
|---------|-----------|
| Spatial | show more |
|---------|-----------|

3. Then you can preview the resource:



The data preview function will check the *Format* field to specify a proper resource view. Please refer to step 5 of *Adding a new dataset*. depositar can preview the following formats:

- Text: txt, html, xml, json, and geojson
- Image: png, jpg, jpeg, and gif
- Table: csv and xls(x)
- Spatial data: WMTS, WMS, and Shapefile<sup>2</sup>
- Others: PDF and web page

One resource can have multiple views of the same data (for example a grid and some graphs for tabular data):

<sup>2</sup> Please specify the shapefile as “shp” in the *Format* field when filling out its information, otherwise it can not be visualized (Please refer to *Metadata at the resource level*).

## Place Name

[Manage](#)
[Go to resource](#)
[Data API](#)

URL: <https://data.depositar.io/dataset/663e06ce-904b-44e6-94fe-370a103f9587/resource/2bbe675c-67eb-4c91-8aef-e675fd16064a/download...>

### From the dataset abstract

Place Names on Ancient Maps of West Central District of Tainan.

Source: Place Names in West Central District of Tainan

[All](#)
[1875](#)
[1896](#)
[1907](#)
[1917](#)
[1924](#)
[資料瀏覽器](#)

[Embed](#)

Add Filter

Grid
Graph
Map

677 records

«
1
–
100
»

Search data ...
Go »
Filters

| _id | placena... | time | Longitude  | Latitude  | type |
|-----|------------|------|------------|-----------|------|
| 1   | 天后         | 1875 | 120.195... | 23.002604 | 寺廟   |
| 2   | 北營門        | 1875 | 120.199... | 23.001943 | 城郭   |
| 3   | 普濟殿        | 1875 | 120.199... | 22.999671 | 寺廟   |
| 4   | 海安宮        | 1875 | 120.195... | 22.998239 | 寺廟   |
| 5   | 風神廟        | 1875 | 120.196... | 22.998299 | 寺廟   |
| 6   | 福德境        | 1875 | 120.195... | 22.999415 | 街道區塊 |
| 7   | 水仙宮        | 1875 | 120.198... | 22.997844 | 寺廟   |
| 8   | 崇服宮        | 1875 | 120.196... | 22.99977  | 寺廟   |
| 9   | 佛頭港        | 1875 | 120.197... | 22.999316 | 河道港口 |
| 10  | 北勢街        | 1875 | 120.197... | 22.998506 | 街道區塊 |
| 11  | 西門         | 1875 | 120.200... | 22.997084 | 城郭   |
| 12  | 關帝港        | 1875 | 120.199... | 22.997923 | 河道港口 |

**Place Name** **Manage**[Go to resource](#) **Data API**

URL: <https://data.depositar.io/dataset/663e06ce-904b-44e6-94fe-370a103f9587/resource/2bbe675c-67eb-4c91-8aef-e675fd16064a/download...>

### From the dataset abstract

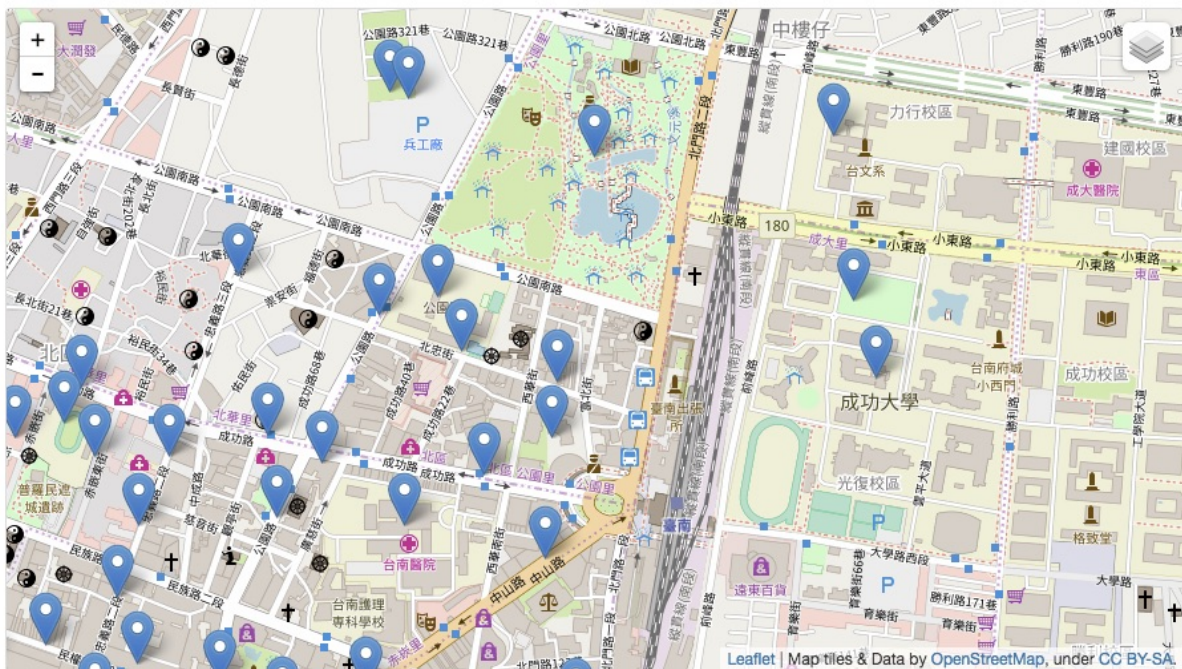
### Place Names on Ancient Maps of West Central District of Tainan.

Source: Place Names in West Central District of Tainan

📍 All 📍 1875 📍 1896 📍 1907 📍 1917 📍 1924 📄 資料瀏覽器

**</> Embed**

Add Filter



You can add a new resource view through the following steps:

1. Go to the resource's page.
2. Select the "Manage" button (You must have the right to edit the resource).

Place Name

[Manage](#)
[Go to resource](#)
[Data API](#)

URL: <https://data.depositar.io/dataset/663e06ce-904b-44e6-94fe-370a103f9587/resource/2bbe675c-67eb-4c91-8aef-e675fd16064a/download...>

From the dataset abstract

Place Names on Ancient Maps of West Central District of Tainan.

Source: Place Names in West Central District of Tainan

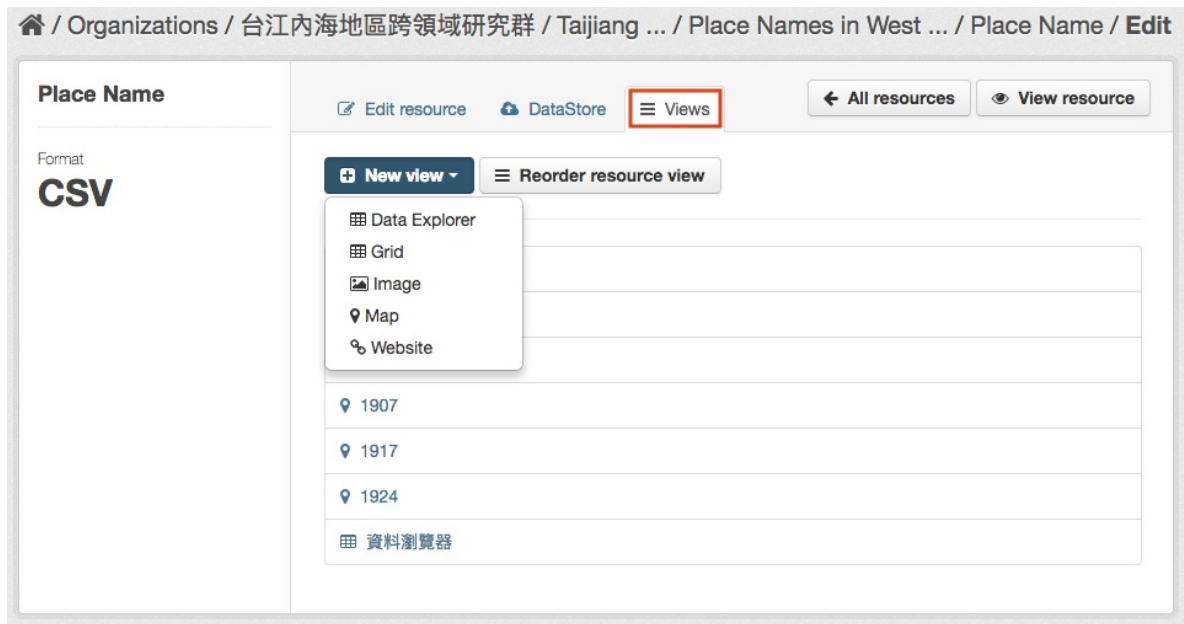
All
1875
1896
1907
1917
1924
資料瀏覽器

Embed

Add Filter

3. Select the “Views” tab in the next page. From here you can create new views, update or delete existing ones and reorder them. Available view plugins are:

- Data Explorer: It allows querying, filtering, graphing and mapping data.
- Grid: Displays a filterable, sortable, table view of structured data.
- Map: Shows data stored on the DataStore in an interactive map. It supports plotting markers from a pair of latitude / longitude fields or from a field containing a GeoJSON representation of the geometries.
- Image: If the resource format is a common image format like PNG, JPEG or GIF, it adds an `<img>` tag pointing to the resource URL.
- Web page: Adds an `<iframe>` tag to embed the resource URL.



4. Select the “Add” button to save the new view. You can also take a sneak peek at the view by clicking the “Preview” button.

## 1.2.4 DataStore API

The CKAN DataStore extension provides an ad hoc database for storage of structured data from CKAN resources. It also offers an API for reading, searching and filtering data without the need to download the entire file first.

You can get access to DataStore API through the following steps:

1. Go to the resource’s page.
2. Select the “Data API” button, a pop-up window will show how to use the API and provide some examples.

[Home](#) / [Organizations](#) / [台江內海地區跨領域研究群](#) / [Taijiang ...](#) / [Place Names in West ...](#) / **Place Name**

[Manage](#) [Go to resource](#) [Data API](#)

URL: <https://data.depositar.io/dataset/663e06ce-904b-44e6-94fe-370a103f9587/resource/2bbe675c-67eb-4c91-8aef-e675fd16064a/download...>

**From the dataset abstract**

Place Names on Ancient Maps of West Central District of Tainan.

Source: Place Names in West Central District of Tainan

[All](#) [1875](#) [1896](#) [1907](#) [1917](#) [1924](#) [資料瀏覽器](#)

[Embed](#)

Add Filter

Grid Graph Map 677 records « 1 - 100 »

Search data ... Go » Filters

| _id | placena... | time | Longitude  | Latitude  | type |
|-----|------------|------|------------|-----------|------|
| 1   | 天后         | 1875 | 120.195... | 23.002604 | 寺廟   |
| 2   | 北營門        | 1875 | 120.199... | 23.001943 | 城郭   |
| 3   | 普濟殿        | 1875 | 120.199... | 22.999671 | 寺廟   |
| 4   | 海安宮        | 1875 | 120.195... | 22.998239 | 寺廟   |
| 5   | 風神廟        | 1875 | 120.196... | 22.998299 | 寺廟   |
| 6   | 福德境        | 1875 | 120.195... | 22.999415 | 街道區塊 |
| 7   | 水仙宮        | 1875 | 120.198... | 22.997844 | 寺廟   |
| 8   | 崇服宮        | 1875 | 120.196... | 22.99977  | 寺廟   |
| 9   | 佛頭港        | 1875 | 120.197... | 22.999316 | 河道港口 |

**CKAN Data API**

Access resource data via a web API with powerful query support. Further information in the [main CKAN Data API and DataStore documentation](#).

[Endpoints »](#)

The Data API can be accessed via the following actions of the CKAN action API.

| Action          | URL   |
|-----------------|---|
| Create          | <a href="https://data.depositar.io/en/api/3/action/datastore_create">https://data.depositar.io/en/api/3/action/datastore_create</a>         |
| Update / Insert | <a href="https://data.depositar.io/en/api/3/action/datastore_upsert">https://data.depositar.io/en/api/3/action/datastore_upsert</a>         |
| Query           | <a href="https://data.depositar.io/en/api/3/action/datastore_search">https://data.depositar.io/en/api/3/action/datastore_search</a>         |
| Query (via SQL) | <a href="https://data.depositar.io/en/api/3/action/datastore_search_sql">https://data.depositar.io/en/api/3/action/datastore_search_sql</a> |

[Querying »](#)

Query example (first 5 results)

[https://data.depositar.io/en/api/3/action/datastore\\_search?](https://data.depositar.io/en/api/3/action/datastore_search?)

- Some API functions require an API key. You can get your key from the user profile page:

The screenshot shows the CKAN user profile page for a user named 'User'. The page is divided into two main sections: a left sidebar for user information and a right main area for datasets.

**User Information (Left Sidebar):**

- Profile Picture:** A red geometric pattern.
- User:** You have not provided a biography.
- Followers:** 0
- Datasets:** 503
- Edits:** 3k
- Username:** user
- Email:** Private
- Member Since:** February 21, 2014
- State:** active
- API Key:** Private (highlighted with a red box)

**Dataset List (Right Main Area):**

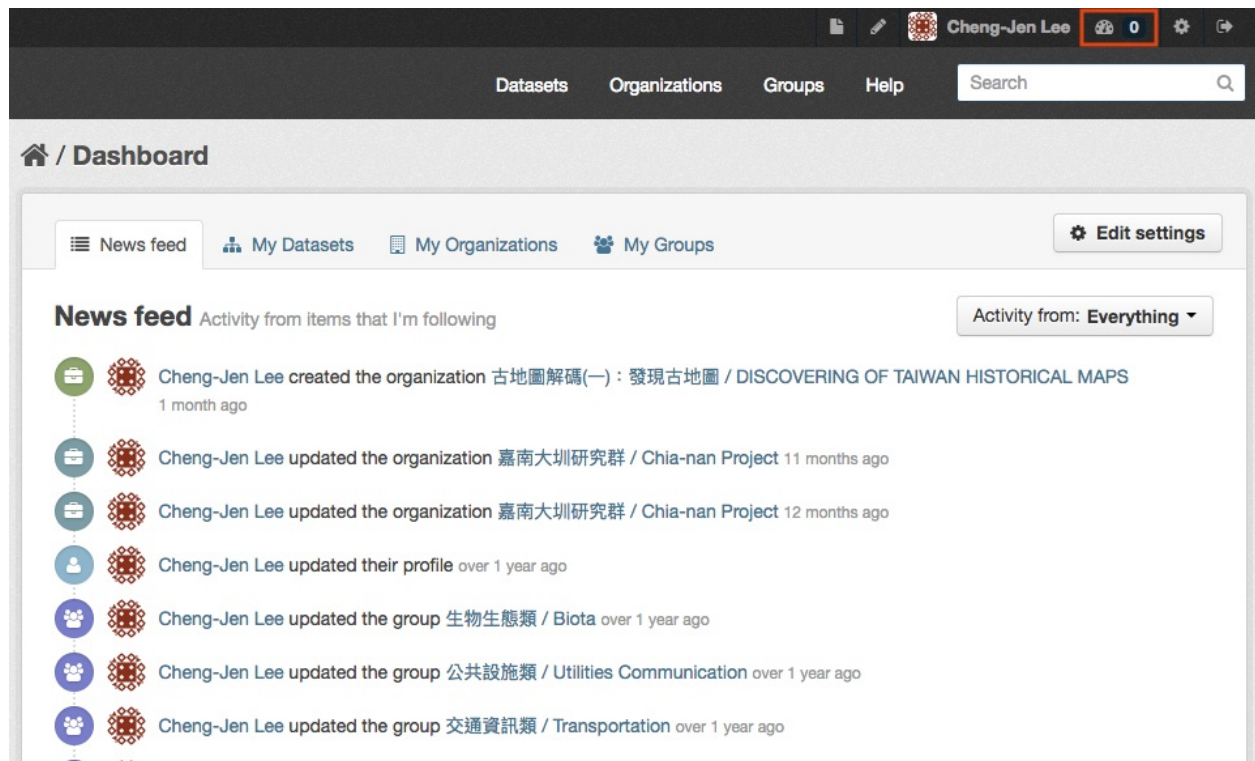
- Place Names in West Central District of Tainan**  
Place Names on Ancient Maps of West Central District of Tainan.  
CSV
- 台江國家公園資源整合性系統研究發展規劃成果報告**  
This dataset has no description  
PDF
- 台江國家公園及周緣地區人文歷史調查及保存之先期規劃成果報告**  
This dataset has no description  
PDF
- 傳統養殖漁業文化產業發展策略及確保黑面琵鷺食源之生態養殖計畫**  
This dataset has no description  
PDF
- 台江國家公園整體遊憩資源調查及規劃案**  
This dataset has no description  
PDF
- 台江國家公園週邊沙洲、潟湖地景變遷及復育防災策略**  
This dataset has no description  
PDF

## 1.2.5 Personalization

CKAN provides features to personalize the experience of both searching for and publishing data. You must be logged in to use these features.

### Managing your news feed

At the top of any page, select the dashboard symbol (next to your name). CKAN displays your News feed. This shows changes to datasets that you follow, and any changed or new datasets in organizations that you follow. The number by the dashboard symbol shows the number of new notifications in your News feed since you last looked at it. As well as datasets and organizations, it is possible to follow individual users (to be notified of changes that they make to datasets).



If you want to stop following a dataset (or organization or user), go to the dataset’s page (e.g. by selecting a link to it in your News feed) and select the “Unfollow” button.

## Managing your user profile

You can change the information that CKAN holds about you, including what other users see about you by editing your user profile. (Users are most likely to see your profile when you edit a dataset or upload data to an organization that they are following.) To do this, select the gearwheel symbol at the top of any page.

Home

Users

User

Manage

Account Info

Your profile lets other CKAN users know about who you are and what you do.

Change details

\* Username:

Full name:

\* Email:

About: 

A little information about yourself

You can use [Markdown formatting here](#)

Change password

Old Password:

Password:

Confirm Password:

\* Required field

Regenerate API Key

Update Profile

CKAN displays the user settings page. Here you can change:

- Your username
- Your full name
- Your e-mail address (note: this is not displayed to other users)
- Your profile text - an optional short paragraph about yourself
- Your password

Make the changes you require and then select the “Update Profile” button.

**Note:** If you change your username, CKAN will log you out. You will need to log back in using your new username.

### 1.2.6 System Limitation

- File size limit: up to around 1 GB.
- File size limit for data preview: up to around 20 MB for general format. Up to dozens of MB for PDFs.

- Filename length: 3 to 100 characters (including the filename extension).



---

### How to provide data

---

You can not directly register on `depositar` currently. If you or your organization want to upload data to `depositar`, please create an organization first through the following steps:

---

**Hint:** We provide a demo system at <https://demo.depositar.io> with the same features as `depositar` for evaluation purposes. You can create an account and try any functions provided by `depositar`. Please note that all data in this instance will be deleted occasionally.

---

---

**Note:** For ease of management, it is suggested to create a new CKAN `organizaion` for each person or organization to upload datasets.

---

## 2.1 Creating an organization

According to whether you have an account on `depositar`, please select one of the following two methods to create a new organization:

### 2.1.1 If you don't have an account

Please send an email with the subject line titled “`depositar`: Apply for an Organization” to `data.contact AT depositar.io` providing the following information:

- *E-mail address* – this will not be visible to other users
- *Organization name*
- *Organization url* – choose an url using only letters, numbers, - and \_ characters. The created organization will be located at [https://data.depositar.io/organization/\[Organization url\]](https://data.depositar.io/organization/[Organization url])

You will receive your results as shown below within 72 hours. And, you are the administrator of the new organization.

[English]

Dear user,

You have been invited to [data.depositor.io](https://data.depositor.io).

A user has already been created for you with the username user. You can change it later at:

<https://data.depositor.io/user/edit>

You have been added to the 組織 測試區 / Sandbox with the following role: Admin.

To accept this invite, please reset your password at:

<https://data.depositor.io/user/reset/> 

Have a nice day.

Please follow the instructions in the email and reset your password immediately.

## 2.1.2 If you already have an account

Please refer to *Creating an organization* to create a new organization.

---

**Note:** You can learn how to fill in the information above by referring to [existing organizations](#).

---

## 2.2 Uploading a dataset

Then you can go to [https://data.depositor.io/organization/\[Organization url\]](https://data.depositor.io/organization/[Organization url]), select the “Add Dataset” button above the search box, and create a dataset.

---

**Note:** For adding a new dataset, please refer to *Adding a new dataset*.

---

## 2.3 Inviting others to organization

If you want to invite others to collaborate on datasets, you can invite them to your organization. From the organization’s page you should see an “Admin” button above the search box. When you select this, CKAN displays the organization admin page.

Select the “Members” tab, and you will see the organization members page. Then select the “Add Member” button.

/ Organizations / demo / **Manage**

**demo**

*There is no description for this organization*

**What are roles?**

**Admin:** Can add/edit and delete datasets, as well as manage organization members.

**Editor:** Can add and edit datasets, but not manage organization members.

**Member:** Can view the organization's private datasets, but not add new datasets.

Edit
Datasets
Members
View

## Add Member

Back to all members

**Existing User :**

If you wish to add an existing user, search for their username below.

**New User :**

If you wish to invite a new user, enter their email address.

OR

**Role:**

Add Member

You can invite a user to your organization by his/her email or username in the “Existing User” section. Note that he/she must have an account.

**Note:** Due to the CKAN’s privilege design, if the person you would like to invite does not have an account, please send an email with his/her email address to [data.contact AT depositar.io](mailto:data.contact@depositar.io). Then CKAN will send an invitation email to his/her.

**Note:** For access privileges and members management, please refer to [Managing an organization](#).



---

**Note:** This manual is translated and adapted from [User guide — CKAN 2.7.4 documentation](#) by Open Knowledge International and contributors licensed under [Creative Commons Attribution-ShareAlike 3.0 Unported](#).

---

## 3.1 Installing CKAN

`depositar` is installed from source at present.

Please refer to *Installing CKAN from source* and *Deploying a source install*.

---

### 3.1.1 Installing CKAN from source

This section describes how to install CKAN used by `depositar` from source on an Ubuntu 16.04 server.

#### 1. Install the required packages

```
sudo apt-get install build-essential libxslt1-dev libxml2-dev python-dev postgresql_
↳ libpq-dev python-pip python-virtualenv git-core openjdk-8-jdk redis-server
```

#### 2. Install CKAN into a Python virtual environment

1. Create a Python virtual environment (`virtualenv`) to install CKAN into, and activate it:

```
sudo mkdir -p /usr/lib/ckan/default
sudo chown `whoami` /usr/lib/ckan/default
virtualenv --no-site-packages /usr/lib/ckan/default
. /usr/lib/ckan/default/bin/activate
```

**Important:** The final command above activates your virtualenv. The virtualenv has to remain active for the rest of the installation and deployment process, or commands will fail. You can tell when the virtualenv is active because its name appears in front of your shell prompt, something like this:

```
(default) $ _
```

For example, if you logout and login again, or if you close your terminal window and open it again, your virtualenv will no longer be activated. You can always reactivate the virtualenv with this command:

```
. /usr/lib/ckan/default/bin/activate
```

2. Install the recommended setuptools version:

**Important:** Please run all the commands below under the *ckan* directory:

```
cd /usr/lib/ckan/default/
```

```
pip install setuptools==36.1
```

3. Install the CKAN source code and customized extension into your virtualenv.

```
pip install -e 'git+https://github.com/depositar-io/ckanext-data-depositario.git
↳#egg=ckanext-data-depositario'
```

4. Install the Python modules that customized extension requires into your virtualenv:

```
pip install -r /usr/lib/ckan/default/src/ckanext-data-depositario/requirements.txt
```

5. Install the Python modules that CKAN requires into your virtualenv:

```
pip install -r /usr/lib/ckan/default/src/ckan/requirements.txt
```

6. Install other required Python modules into your virtualenv:

```
pip install -r /usr/lib/ckan/default/src/ckanext-spatial/pip-requirements.txt
pip install -r /usr/lib/ckan/default/src/ckanext-scheming/requirements.txt
```

### 3. Install DataPusher into a Python virtual environment

**Note:** This DataPusher is a service that automatically uploads data to the DataStore from suitable files (like CSV or Excel files), whether uploaded to CKAN's FileStore or externally linked.

The CKAN DataStore extension provides an ad hoc database for storage of structured data from CKAN resources. Data can be pulled out of resource files and stored in the DataStore.

1. Create a Python virtual environment (virtualenv) to install DataPusher into, and activate it:

```
sudo mkdir -p /usr/lib/ckan/datapusher
sudo chown `whoami` /usr/lib/ckan/datapusher
virtualenv --no-site-packages /usr/lib/ckan/datapusher
. /usr/lib/ckan/datapusher/bin/activate
```

2. Install the DataPusher source code into your virtualenv:

---

**Important:** Please run all the commands below under the *ckan* directory:

```
cd /usr/lib/ckan/datapusher/
```

---

Install the DataPusher

```
pip install -e 'git+https://github.com/ckan/datapusher.git#egg=datapusher'
```

3. Install the Python modules that DataPusher requires into your virtualenv:

```
pip install -r /usr/lib/ckan/datapusher/src/datapusher/requirements.txt
```

## 4. Create the FireStore directory

---

**Note:** When enabled, CKAN's FileStore allows users to upload data files to CKAN resources. Please refer to *User guide* for details.

---

```
sudo mkdir -p /var/lib/ckan/default
sudo chown `whoami` /var/lib/ckan/default
sudo chmod u+rwX /var/lib/ckan/default
```

## 5. Setup a PostgreSQL database

1. Create a database user:

```
sudo -u postgres createuser -S -D -R -P ckan_default
```

2. Create a new database:

```
sudo -u postgres createdb -O ckan_default ckan_default -E utf-8
```

3. Install the PostGIS:

```
sudo apt-get install postgresql-9.5-postgis-2.2 python-dev libxml2-dev libxslt1-
↳dev libgeos-clv5
sudo -u postgres psql -d ckan_default -f /usr/share/postgresql/9.5/contrib/
↳postgis-2.2/postgis.sql
sudo -u postgres psql -d ckan_default -f /usr/share/postgresql/9.5/contrib/
↳postgis-2.2/spatial_ref_sys.sql
sudo -u postgres psql -d ckan_default -c 'ALTER VIEW geometry_columns OWNER TO
↳ckan_default;'
sudo -u postgres psql -d ckan_default -c 'ALTER TABLE spatial_ref_sys OWNER TO
↳ckan_default;'
```

4. Create a new database user and a new database for DataStore:

---

**Note:** The CKAN DataStore extension provides an ad hoc database for storage of structured data from CKAN resources. Data can be pulled out of resource files and stored in the DataStore.

---

```
sudo -u postgres createuser -S -D -R -P -l datastore_default
sudo -u postgres createdb -O ckan_default datastore_default -E utf-8
```

5. (For depositar administrator) Restore database backup:

```
gunzip -c main_db.sql.gz | sudo -u postgres psql ckan_default
gunzip -c datastore_db.sql.gz | sudo -u postgres psql datastore_default
```

## 6. Create a CKAN config file

1. Create a directory to contain the site's config files:

```
sudo mkdir -p /etc/ckan/default
sudo chown -R `whoami` /etc/ckan/
```

2. Create the CKAN config file via paster:

---

**Important:** (For depositar administrator) Please ignore the following step. c and use `production.ini` the in the `configs.tar.gz`.

---

---

**Important:** The `virtualenv` has to remain active when running the `paster` command. You can always reactivate the `virtualenv` with this command:

```
. /usr/lib/ckan/default/bin/activate
```

```
paster make-config ckan /etc/ckan/default/development.ini
```

3. Edit the `development.ini` file in a text editor, changing the following options:

---

**Note:**

- The settings below is the minimum requirements to run the CKAN.
- 

```
## Database Settings
## This should refer to the database we created in 5. Setup a PostgreSQL_
↪ database above
## Replace pass with the CKAN database password that you created
sqlalchemy.url = postgresql://ckan_default:pass@localhost/ckan_default
## Replace pass with the CKAN database password that you created
ckan.datastore.write_url = postgresql://ckan_default:pass@localhost/
↪ datastore_default
## Replace pass with the DataStore database password that you created
ckan.datastore.read_url = postgresql://datastore_default:pass@localhost/
↪ datastore_default
```

```
## Site Settings
ckan.site_url = http://127.0.0.1:5000

## Plugins Settings
ckan.plugins = data_depositario wikidatakeyword stats datastore datapusher
               resource_proxy recline_view text_view image_view
               webpage_view recline_grid_view recline_map_view
               pdf_view spatial_metadata spatial_query
               geo_view geojson_view wmts_view shp_view
               scheming_datasets repeating

## Front-End Settings
licenses_group_url = file:///usr/lib/ckan/default/src/ckanext-data-
↳depositario/ckanext/data_depositario/public/license_list.json

## Storage Settings
ckan.storage_path = /var/lib/ckan/default

## Datapusher Settings
ckan.datapusher.url = http://0.0.0.0:8800/

## Schema Settings
## Add these settings
scheming.presets = ckanext.scheming:presets.json
                  ckanext.repeating:presets.json
                  ckanext.data_depositario:presets.json
                  ckanext.wikidatakeyword:presets.json
scheming.dataset_schemas = ckanext.data_depositario:scheming.json

## Spatial Settings
## Add these settings
ckanext.spatial.search_backend = solr-spatial-field

## ckanext-data-depositario Settings
## Add these settings
## GMAP_AKI_KEY is the API key for Google Maps
ckanext.data_depositario.gmap.api_key = GMAP_AKI_KEY
```

## 7. Setup Solr (with Chinese and spatial search support)

---

**Note:** This section is adapted from [How To Install Solr 5.2.1 on Ubuntu 14.04](#) by DigitalOcean™ Inc. licensed under Creative Commons Attribution-NonCommercial-ShareAlike 4.0 International.

---

1. Download and extract the service installation file:

```
cd ~
wget http://archive.apache.org/dist/lucene/solr/5.5.5/solr-5.5.5.tgz
tar xzf solr-5.5.5.tgz solr-5.5.5/bin/install_solr_service.sh --strip-components=2
```

2. Install Solr as a service using the script:

```
sudo bash ./install_solr_service.sh solr-5.5.5.tgz
```

3. Create the Solr configset for CKAN:

```
sudo -u solr mkdir -p /var/solr/data/configsets/ckan/conf
sudo ln -s /usr/lib/ckan/default/src/ckanext-data-depositario/solr/schema.xml /
↳var/solr/data/configsets/ckan/conf/schema.xml
sudo -u solr cp /opt/solr/server/solr/configsets/basic_configs/conf/solrconfig.
↳xml /var/solr/data/configsets/ckan/conf/.
sudo -u solr touch /var/solr/data/configsets/ckan/conf/protwords.txt
sudo -u solr touch /var/solr/data/configsets/ckan/conf/synonyms.txt
```

4. Download Chinese tokenizer Mmseg4j and copy it to the Solr directory:

```
wget http://central.maven.org/maven2/com/chenlb/mmseg4j/mmseg4j-core/1.10.
0/mmseg4j-core-1.10.0.jar
wget http://central.maven.org/maven2/com/chenlb/mmseg4j/mmseg4j-solr/2.3.
1/mmseg4j-solr-2.3.1.jar
sudo cp mmseg4j-*.jar /opt/solr/server/solr-webapp/webapp/WEB-INF/lib/.
```

5. Download geometry library JTS Topology Suite 1.13 (or above) and copy it to the Solr directory:

```
wget -O jts-1.13.jar https://search.maven.org/remotecontent?filepath=com/
↳vividolutions/jts/1.13/jts-1.13.jar
sudo cp jts-1.13.jar /opt/solr/server/solr-webapp/webapp/WEB-INF/lib/.
```

6. Restart Solr:

```
sudo service solr restart
```

7. Create a new Solr core called ckan by entering the following link in a web browser:

<http://127.0.0.1:8983/solr/admin/cores?action=CREATE&name=ckan&configSet=ckan>

8. Open <http://127.0.0.1:8983/solr/#/ckan> in a web browser, and you should see the Solr front page.

9. Modify `/etc/ckan/default/development.ini` with Solr url:

```
solr_url = http://127.0.0.1:8983/solr/ckan
```

## 8. Create database tables

---

**Important:** (For depositar administrator) Please ignore this step.

---

1. Create the database tables via paster:

```
paster --plugin=ckan db init -c /etc/ckan/default/development.ini
```

2. You should see Initialising DB: SUCCESS.

3. Then you can use this connection to set the permissions for DataStore:

```
paster --plugin=ckan datastore set-permissions -c /etc/ckan/default/developm.
↳ini | sudo -u postgres psql --set ON_ERROR_STOP=1
```

## 9. Link to who.ini

```
ln -s /usr/lib/ckan/default/src/ckan/who.ini /etc/ckan/default/who.ini
```

## 10. Creating a sysadmin user

---

**Important:** (For depositar administrator) Please ignore this step.

---

You have to create your first CKAN sysadmin user from the command line. For example, to create a user called *admin* and make him a sysadmin:

```
paster --plugin=ckan sysadmin add admin email=admin@localhost -c /etc/ckan/default/
↳development.ini
```

## 11. Serve CKAN under a development server

1. Run the DataPusher:

```
. /usr/lib/ckan/datapusher/bin/activate
JOB_CONFIG='/usr/lib/ckan/datapusher/src/datapusher/deployment/datapusher_
↳settings.py' python /usr/lib/ckan/datapusher/src/datapusher/wsgi.py
```

2. Open another terminal and use the Paste development server to serve CKAN from the command-line:

```
. /usr/lib/ckan/default/bin/activate
paster serve /etc/ckan/default/development.ini
```

3. Open <http://127.0.0.1:5000/> in a web browser, and you should see the CKAN front page.

Now that you've installed CKAN.

### 3.1.2 Deploying a source install

Since CKAN is written mainly in Pylons and supports WSGI, CKAN can be used with a number of different web server and deployment configurations.

This guide explains how to deploy CKAN using Gunicorn and proxied with Nginx on an Ubuntu server. These instructions have been tested on Ubuntu 16.04.

#### 1. Create a production.ini file

---

**Important:** (For depositar administrator) Please ignore this step and use `production.ini` the in the `configs.tar.gz`.

---

```
cp /etc/ckan/default/development.ini /etc/ckan/default/production.ini
```

## 2. Modify the `production.ini` file

---

**Important:** (For depositar administrator) Please ignore this step.

---

Edit the `production.ini` file in a text editor, changing the `[server:main]` and `[app:main]` sections as follows:

```
[server:main]
#use = egg:Paste#http
#host = 0.0.0.0
#port = 5000
use = egg:gunicorn#main
bind = unix:/var/run/gunicorn/ckan_socket.sock
preload = true
## The Error log file to write to.
errorlog = /etc/ckan/default/ckan.log
loglevel = warning
## USER is the owner of /etc/ckan/default
user = USER
group = www-data
umask = 0113

[app:main]
...
## Site Settings

ckan.site_url = http://127.0.0.1
```

## 3. Install Gunicorn

Install Gunicorn into a Python virtual environment:

```
. /usr/lib/ckan/default/bin/activate
pip install gunicorn

. /usr/lib/ckan/datapusher/bin/activate
pip install gunicorn
```

## 4. Set the startup script for CKAN

1. Create a Systemd service for CKAN:

```
sudo vi /etc/systemd/system/ckan.service
```

2. In the vi editor, add the following contents:

```
[Unit]
Description=Gunicorn instance to serve CKAN
After=network.target

[Service]
WorkingDirectory=/usr/lib/ckan/default/src/ckan
RuntimeDirectory=gunicorn
```

(continues on next page)

(continued from previous page)

```
ExecStart=/usr/lib/ckan/default/bin/gunicorn --paste /etc/ckan/default/production.
→ini
ExecReload=/bin/kill -s HUP $MAINPID
ExecStop=/bin/kill -s TERM $MAINPID
StandardError=syslog
PrivateTmp=true

[Install]
WantedBy=multi-user.target
```

### 3. Start the Systemd service:

```
sudo systemctl enable ckan
```

### 4. To start the installed service, run the following command:

```
sudo service ckan start
```

### 5. You can check the site status via:

```
sudo service ckan status
```

You should now be able to see the following output:

```
ckan.service - Gunicorn instance to serve CKAN
   Loaded: loaded (/etc/systemd/system/ckan.service; enabled; vendor preset:
→enabled)
   Active: active (running) since Thr 2017-12-14 14:36:37 CST; 2s ago
   Process: 20152 ExecStop=/bin/kill -s TERM $MAINPID (code=exited, status=0/
→SUCCESS)
  Main PID: 20191 (gunicorn)
     Tasks: 2
    Memory: 88.0M
       CPU: 1.596s
    CGroup: /system.slice/ckan.service
            └─20191 /usr/lib/ckan/default/bin/python2 /usr/lib/ckan/default/bin/
→gunicorn --paste /etc/ckan/default/production.ini
                └─20198 /usr/lib/ckan/default/bin/python2 /usr/lib/ckan/default/bin/
→gunicorn --paste /etc/ckan/default/production.ini
```

### 6. You can stop the Systemd service by:

```
sudo service ckan stop
```

## 5. Set the startup script for DataPusher

**Note:** This DataPusher is a service that automatically uploads data to the DataStore from suitable files (like CSV or Excel files), whether uploaded to CKAN's FileStore or externally linked.

### 1. Create a Systemd service for DataPusher:

```
sudo vi /etc/init/datapusher.conf
```

### 2. In the vi editor, add the following contents:

```
[Unit]
Description=Gunicorn instance to serve DataPusher
After=network.target

[Service]
RuntimeDirectory=gunicorn
Environment=JOB_CONFIG=/usr/lib/ckan/datapusher/src/datapusher/deployment/
↳datapusher_settings.py
ExecStart=/usr/lib/ckan/datapusher/bin/gunicorn wsgi:app
ExecReload=/bin/kill -s HUP $MAINPID
ExecStop=/bin/kill -s TERM $MAINPID
StandardOutput=null
StandardError=null
PrivateTmp=true

[Install]
WantedBy=multi-user.target
```

### 3. Start the Systemd service:

```
sudo systemctl enable datapusher
```

### 4. To start the installed service, run the following command:

```
sudo service datapusher start
```

### 5. You can check the status via:

```
sudo service datapusher status
```

You should now be able to see the following output:

```
datapusher.service - Gunicorn instance to serve DataPusher
  Loaded: loaded (/etc/systemd/system/datapusher.service; enabled; vendor_
↳preset: enabled)
  Active: active (running) since Thr 2017-12-14 14:48:44 CST; 2min 44s ago
  Process: 20571 ExecStop=/bin/kill -s TERM $MAINPID (code=exited, status=0/
↳SUCCESS)
 Main PID: 20626 (gunicorn)
   Tasks: 2
  Memory: 46.0M
    CPU: 1.790s
   CGroup: /system.slice/datapusher.service
           └─20626 /usr/lib/ckan/datapusher/bin/python2 /usr/lib/ckan/datapusher/
↳bin/gunicorn wsgi:app
           └─20673 /usr/lib/ckan/datapusher/bin/python2 /usr/lib/ckan/datapusher/
↳bin/gunicorn wsgi:app
```

### 6. You can stop the Systemd service by:

```
sudo service datapusher stop
```

## 6. Install and setup Nginx

### 1. Install Nginx:

```
sudo apt-get install nginx
```

b. Create your site's Nginx config file at `/etc/nginx/sites-available/ckan`, with the following contents:

```
proxy_cache_path /tmp/nginx_cache levels=1:2 keys_zone=cache:30m max_
↪size=250m;

server {
    listen 80;
    server_name 127.0.0.1;
    client_max_body_size 1000M;
    access_log /var/log/nginx/ckan_access.log;
    error_log /var/log/nginx/ckan_error.log error;

    location / {
        try_files $uri @proxy_to_app;
    }

    location @proxy_to_app {
        proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
        # enable this if and only if you use HTTPS
        # proxy_set_header X-Forwarded-Proto https;
        proxy_set_header Host $http_host;
        # we don't want nginx trying to do something clever with
        # redirects, we set the Host: header above already.
        proxy_redirect off;
        proxy_pass http://unix:/var/run/gunicorn/ckan_socket.sock;
    }
}
```

3. To prevent conflicts, disable your default Nginx sites. Finally, enable your CKAN site in Nginx:

```
sudo rm /etc/nginx/sites-enabled/default
sudo ln -s /etc/nginx/sites-available/ckan /etc/nginx/sites-enabled/ckan
```

4. Restart Nginx:

```
sudo service nginx restart
```

## 7. Test the site

You should now be able to visit your server (at <http://127.0.0.1>) in a web browser and see your new CKAN instance.

## 3.2 Translating depositar

### 3.2.1 String internationalization

Our customized extension can be internationalized. This guide shows how to internationalize strings.

**Note:** This is the simplified version. For details please refer to [String internationalization](#) in CKAN's documentation.

1. Internationalizing strings in Jinja2 templates

To internationalize a string put it inside a `__()` function:

```
{% set hello = __('Hello World!') %}
```

2. Internationalizing strings in Python code

To internationalize a string put it inside a `__()` function:

```
my_string = __('This paragraph is translatable.')
```

3. Internationalizing strings in JavaScript code

To internationalize a string put it inside a `this.__()` function:

```
this.__('Something that should be translated')
```

## 3.2.2 Extract strings and edit translations

Before editing translations, you should extract strings from the customized extension.

---

**Important:** The virtualenv has to remain active for the rest of the installation and deployment process, or commands will fail. You can tell when the virtualenv is active because its name appears in front of your shell prompt, something like this:

```
(default) $ _
```

For example, if you logout and login again, or if you close your terminal window and open it again, your virtualenv will no longer be activated. You can always reactivate the virtualenv with this command:

```
. /usr/lib/ckan/default/bin/activate
```

---

**Important:** Please run all the commands below under the directory where the customized extension is installed.

```
cd /usr/lib/ckan/default/src/ckanext-data-depositario
```

1. Extract strings to be translated:

```
python setup.py extract_messages
```

2. Create translation files for a locale:

---

**Note:** We will create translation files for the `zh_TW` locale.

Since the `zh_TW` locale already exists, we run the `update_catalog` command to keep the translated strings. If you want to create a new locale, please use `init_catalog` instead.

```
python setup.py update_catalog -l zh_TW
```

3. Open the generated translation file and add translations for it by editing the `msgstr` section:

```
vi ckanext/data_depositario/i18n/zh_TW/LC_MESSAGES/ckanext-data_depositario.po
```

#### 4. Compiling the catalog:

```
python setup.py compile_catalog
```

#### 5. Restart CKAN:

**Note:** In this tutorial we are assuming that you have finished *Deploying a source install*.

```
sudo stop ckan && sudo start ckan
```

## 3.3 Writing documentation

**Note:** For details please refer to [Writing documentation](#).

### 3.3.1 Getting started

#### Install documentation into a Python virtual environment

Create a Python virtual environment (virtualenv) to install documentation into, and activate it:

```
sudo apt-get install python-dev libpq-dev python-pip python-virtualenv
virtualenv --no-site-packages pyenv
. pyenv/bin/activate
pip install -e 'git+https://github.com/depositar-io/ckanext-data-depositario.git
↪#egg=ckanext-data-depositario'
cd pyenv/src/ckanext-data-depositario
pip install -r requirements-docs.txt
cd ../ckan
pip install -r requirements.txt
pip install setuptools==36.1
```

#### Edit the reStructuredText files

depositar's documentation is created using [Sphinx](#). To make changes to the documentation, use a text editor to edit the `.rst` files in `pyenv/src/ckanext-data-depositario/doc`. Some useful links to bookmark:

- [Sphinx's reStructuredText Primer](#)
- [reStructuredText cheat sheet](#)
- [reStructuredText quick reference](#)
- [Sphinx Markup Constructs](#) is a full list of the markup that Sphinx adds on top of Docutils.

### 3.3.2 Build the docs

You should now be able to build the CKAN documentation locally. Make sure your virtual environment is activated, and then run the these commands:

```
cd ../ckanext-data-depositario
python setup.py build_sphinx
```

Now you can open the built HTML files in `build/sphinx/html`.

---

**Important:** When you build the docs, Sphinx prints out warnings about any broken cross-references, syntax errors, etc. We aim not to have any of these warnings, so when adding to or editing the docs make sure your changes don't introduce any new ones.

It's best to delete the `build` directory and completely rebuild the docs, to check for any warnings:

```
rm -rf build; python setup.py build_sphinx
```

---

### 3.3.3 Publish the docs

depositar's documentation is published using [ReadTheDocs](#). ReadTheDocs will detect each change to the `ckanext-data-depositario` repository and build a new version.

#### 4.1 Metadata at the dataset level

CKAN allows administrators to customize the metadata on the basis of the characteristics of collected datasets. In the depositar, we have organized the metadata at the dataset level into three categories: Basic Information, Descriptive Information, and Management Information.

### 4.1.1 Basic Information

| Field Name        | Description   | Mandatory (M)/Optional (O) | Maximum Occurrence | Data Type <sup>1</sup> | Validators and Converters <sup>2</sup>          |
|-------------------|---|----------------------------|--------------------|------------------------|---|
| Title             | It is recommended to make it brief but specific. E.g. “Taiwan population density by region” is better than “Population figures”.  | O                          | 1                  | gco:CharacterString    | <i>if_empty_same_as(name) unicode</i>           |
| URL <sup>3</sup>  | This URL will be unique across CKAN. Only letters, numbers, - and _ characters are accepted.  | M                          | 1                  | gco:CharacterString    | <i>not_empty unicode package_name_validator</i> |
| Description       | You can add a longer description of the dataset here, including information such as where the data is from and any information that people will need to know when using the data. | O                          | 1                  | gco:CharacterString    |   |
| Data Type         | The type of the dataset. Fields will be changed according to the data type.   | M                          | 1                  | Data_type              | <i>scheming_required scheming_choices</i>       |
| Tags <sup>4</sup> | Here you may add tags that will help people find the data and link it with other related data.  | O                          | N                  | gco:CharacterString    | <i>ignore_missing tag_string_convert</i>        |
| Remarks           | You can put some supplementary information for the dataset here.  | O                          | 1                  | gco:CharacterString    |   |

## 4.1.2 Descriptive Information

| Field Name               | Description   | Mandatory (M)/Optional (O) | Maximum Occurrence | Data Type           | Validators and Converters  |
|--------------------------|---|----------------------------|--------------------|---------------------|--|
| Language                 | The language of the dataset (e.g., Chinese or Japanese).        | O                          | 1                  | Language_type       | <i>scheming_required</i><br><i>scheming_choices</i>                      |
| Temporal Resolution      | Please refer to <i>Fill-in snippet for temporal information</i> | O                          | 1                  | Temp_res_type       | <i>scheming_required</i><br><i>scheming_choices</i>                      |
| Start Time               | Please refer to <i>Fill-in snippet for temporal information</i> | O                          | 1                  | gco:Date            | <i>ignore_empty</i><br><i>temp_res_validator</i>                         |
| End Time                 | Please refer to <i>Fill-in snippet for temporal information</i> | O                          | 1                  | gco:Date            | <i>ignore_empty</i><br><i>temp_res_validator</i>                         |
| Spatial                  | Please refer to <i>Fill-in snippet for spatial fields</i>       | O                          | 1                  | GeoJSON             | <i>ignore_empty</i><br><i>json_validator</i><br><i>remove_blank_wrap</i> |
| X.min                    | Please refer to <i>Fill-in snippet for spatial fields</i>       | O                          | 1                  | gco:Decimal         | <i>ignore_empty</i><br><i>long_validator</i>                             |
| X.max                    | Please refer to <i>Fill-in snippet for spatial fields</i>       | O                          | 1                  | gco:Decimal         | <i>ignore_empty</i><br><i>long_validator</i>                             |
| Y.min                    | Please refer to <i>Fill-in snippet for spatial fields</i>       | O                          | 1                  | gco:Decimal         | <i>ignore_empty</i><br><i>lat_validator</i>                              |
| Y.max                    | Please refer to <i>Fill-in snippet for spatial fields</i>       | O                          | 1                  | gco:Decimal         | <i>ignore_empty</i><br><i>lat_validator</i>                              |
| Keywords <sup>56</sup>   | The short term to describe the contents of the dataset.         | O                          | N                  | gco:CharacterString | <i>wikidata_keyword</i>  |
| <b>Books<sup>7</sup></b> |   |                            |                    |                     |  |
| ISBN-13                  |   | O                          | 1                  | gco:CharacterString |  |
| ISSN                     |   | O                          | 1                  | gco:CharacterString |  |
| Journal                  |   | O                          | 1                  | gco:CharacterString |  |

Continued on next page

<sup>1</sup> For details please refer to appendix: *Data Type*.

<sup>2</sup> CKAN has the validator mechanism to check if the given value is valid. CKAN also comes with converters to transform the given value into a valid value.

<sup>3</sup> The URL will be generated automatically when you input the title of the dataset. If there is no letter or number in the title, a random hash will be generated. You can modify the generated URL afterwards.

<sup>4</sup> Please only use this field when there is no proper entry in the Wikidata to describe the dataset. Otherwise, use the *Keywords* field below instead.

Table 1 – continued from previous page

| Field Name                   | Description                            | Mandatory (M)/Optional (O) | Maximum Occurrence | Data Type           | Validators and Converters                    |
|------------------------------|--|----------------------------|--------------------|---------------------|--|
| Volume                       |  | O                          | 1                  | gco:CharacterString |  |
| Proceeding                   |  | O                          | 1                  | gco:CharacterString |  |
| Location                     |  | O                          | 1                  | gco:CharacterString |  |
| Publisher                    |  | O                          | 1                  | gco:CharacterString |  |
| Publication Year             |  | O                          | 1                  | gco:CharacterString |  |
| Book Query                   |  | O                          | 1                  | gco:CharacterString |  |
| URL                          |  | O                          | 1                  | gco:CharacterString |  |
| Historical Material          |  | O                          | N                  | Hist_material_type  | <i>scheming_multiple_choice</i>              |
| Village of Research Area     |  | O                          | 1                  | gco:CharacterString |  |
| Religion of Research Area    |  | O                          | 1                  | gco:CharacterString |  |
| Family of Research Area      |  | O                          | 1                  | gco:CharacterString |  |
| Reservoir of Research Area   |  | O                          | 1                  | gco:CharacterString |  |
| Industry of Research Area    |  | O                          | 1                  | gco:CharacterString |  |
| Notes                        |  | O                          | 1                  | gco:CharacterString |  |
| <b>Pictures</b> <sup>8</sup> |  |                            |                    |                     |  |
| Original Source              |  | O                          | 1                  | gco:CharacterString |  |
| Scan Size                    | Size (cm) of source (e.g., 60x72)      | O                          | 1                  | gco:CharacterString |  |
| Scanning Resolution          | Resolution (DPI) of source (e.g., 300) | O                          | 1                  | gco:Integer         | <i>ignore_empty is_positive_integer</i>      |
| Spatial Resolution           | Spatial resolution (m) of source       | O                          | 1                  | gco:CharacterString | <i>ignore_empty positive_float_validator</i> |
| Scale Denominator            | Scale denominator of data              | O                          | 1                  | gco:Integer         | <i>ignore_empty is_positive_integer</i>      |
| Preprocessing                | Steps of data generating process       | O                          | 1                  | gco:CharacterString |  |

<sup>5</sup> We use Wikidata entries as the source for keywords. Wikidata entries are multilingual, which means the language of keywords may align with the site language setting.

You can also search and select keywords by an autocomplete dropdown list as shown below:

<sup>6</sup> Use the Tags field above when there is no proper entry in the Wikidata to describe the dataset.

<sup>7</sup> The corresponding fields for the Books data type (See the “Basic Information” above).

<sup>8</sup> The corresponding fields for the Pictures data type (See the “Basic Information” above).

## Chianan Irrigation

| ID        | Label  | Description  |
|-----------|--|--|
| Q31069    | Chianan<br>Irrigation                              | system of irrigation from<br>Chinian Plain, Taiwan |
| Q24040887 | Chianan<br>Irrigation<br>Drainage<br>Basin, Taiwan |  |

### 4.1.3 Management Information

| Field Name                   | Description  | Mandatory (M)/Optional (O) | Maximum Occurrence | Data Type           | Validators and Converters              |
|------------------------------|--|----------------------------|--------------------|---------------------|--|
| License <sup>9</sup>         | It is important to include license information so that people know how they can use the data.                        | M                          | 1                  | License_code        |  |
| Author                       | The name of the person or organization responsible for producing the data.   | M                          | 1                  | gco:CharacterString |  |
| Created Time                 | The time when the resources in the dataset were created.   | O                          | 1                  | gco:Date            | <i>ignore_empty_date_validator</i>     |
| Organization <sup>1011</sup> | If you are a member of any organizations, this drop-down will enable you to choose which one should own the dataset. | O                          | 1                  | gco:CharacterString | <i>owner_org_validator<br/>unicode</i> |
| Maintainer                   | If necessary, the name for a second person responsible for the data.   | O                          | 1                  | gco:CharacterString |  |
| Maintainer Email             | If necessary, the email for a second person responsible for the data.  | O                          | 1                  | gco:CharacterString |  |
| Maintainer Phone             | If necessary, the phone number for a second person responsible for the data.   | O                          | 1                  | gco:CharacterString |  |
| Identifier                   | The unique identifier of this dataset in its source.   | O                          | 1                  | gco:CharacterString |  |

<sup>9</sup> If you need to use a license not on the list, please select the “Other Licenses” and mark the license in the Remarks field above.

<sup>10</sup> If you select “No organization”, this dataset will not be owned by any organization and will be opened to the public.

<sup>11</sup> If you check the “Open for organization members only” box below this field, this dataset will only be seen by members of the organization owning the dataset and will not show up in searches by other users. Otherwise, the dataset will be public and can be seen by any user of the site.

Organization:

☐ Open for organization members only

## 4.2 Metadata at the resource level

| Field Name                      | Description   | Mandatory (M)/Optional (O) | Maximum Occurrence | Data Type <sup>1</sup>           | Validators and Converters <sup>2</sup>   |
|---------------------------------|---|----------------------------|--------------------|----------------------------------|--|
| URL                             | The url of the resource.  | O                          | 1                  | <code>gco:CharacterString</code> | <code>ignore_missing</code><br><code>unicode_remove_whitespace</code>  |
| Name                            | The title of the resource.  | O                          | 1                  | <code>gco:CharacterString</code> |  |
| Description                     | You can add a longer description of the resource here.                        | O                          | 1                  | <code>gco:CharacterString</code> |  |
| Encoding                        | The character encoding of the resource (e.g., UTF-8 or Big5).                 | O                          | 1                  | <code>Encoding_type</code>       | <code>scheming_required</code><br><code>scheming_choices</code>  |
| Coordinate Systems <sup>3</sup> | The coordinate systems of the spatial resource.                               | O                          | 1                  | <code>gco:Integer</code>         | <code>ignore_empty</code><br><code>is_positive_integer</code>  |
| Format <sup>4</sup>             | The file format of the resource (e.g., CSV <sup>5</sup> , XLS, JSON, or PDF). | O                          | 1                  | <code>gco:CharacterString</code> | <code>if_empty_guess_format</code><br><code>ignore_missing</code><br><code>clean_format</code><br><code>unicode</code> |

## 4.3 Manual for Validators and Converters

CKAN has the validator mechanism to check if the given value is valid. CKAN also comes with converters to transform the given value into a valid value.

### 4.3.1 Internal Validators and Converters

```
ckanext.data_depositorio.converters.remove_blank_wrap(value, context)
```

Remove blank and text wrap in the value.

<sup>1</sup> For details please refer to appendix: [Data Type](#).

<sup>2</sup> CKAN has the validator mechanism to check if the given value is valid. CKAN also comes with converters to transform the given value into a valid value.

<sup>3</sup> The EPSG (European Petroleum Survey Group) system has been used.

<sup>4</sup> The data preview function will check this field to specify a proper resource view. Please refer to [Extended feature — Data preview and visualization](#).

<sup>5</sup> Comma-separated values

### 4.3.2 External Validators and Converters

**if\_empty\_same\_as(name)** Return the value in the `name` field if the provided value is empty.

**unicode** Checks that the provided value (if it is present) is a valid unicode string.

**not\_empty** Only check if the provided value is empty.

**package\_name\_validator** Check that no package with the given name already exists and limit the length of the name from 2 characters to 100 characters.

**scheming\_required** If the field is required, apply the `not_empty` validator. Otherwise, apply the `ignore_missing` validator.

**scheming\_choices** Must be empty or one of the field choices values.

**ignore\_missing** By putting `ignore_missing` at the start of the schema list for a field, you can allow users to post a dataset or resource without the field and the dataset or resource will pass validation. But if they post a dataset or resource that does contain the field, then any validators after `ignore_missing` in the dataset's or resource's schema list will be applied.

**tag\_string\_convert** Check that if the tag is a valid unicode string, -, \_, or . characters. And limit the length of the tag from 1 characters to 100 characters.

**ignore\_empty** Accept the empty string.

**wikidata\_keyword** Must be in the form of Python list (e.g., [ "Q1", "Q2" ]) or string (e.g., "Q1, Q2").

**scheming\_multiple\_choice** Must be in the form of Python list (e.g., [ "Q1", "Q2" ]) or string (e.g., "Q1, Q2"). And the values must be in the field choices values.

**is\_positive\_integer** Must be a postive integer.

**owner\_org\_validator** Must be “no organization” or an existing organization.

**remove\_whitespace** Remove the leading and trailing whitespace characters in the string.

**if\_empty\_guess\_format** Guess file format if it is empty.

**clean\_format** Convert the filename extension to lower case.

## 4.4 Data Type

**gco:CharacterString**<sup>1</sup> String (text)

**gco:Date** Date (ISO8601 standard)

**GeoJSON** See <http://geojson.org/>

**gco:Decimal** Decimal value

**gco:Integer** Integer value

**Data\_type** See the table below for details

---

<sup>1</sup> gco stands for Geographic COmmon extensible markup language

|                        |
|------------------------|
| Statistics             |
| Books                  |
| Pictures (Non spatial) |
| Pictures (Spatial)     |
| Vector                 |
| 3D Model               |
| Multimedia             |

**Language\_type** Based on ISO639 standard

|                         |
|-------------------------|
| Chinese                 |
| Hakka Chinese           |
| Min Nan Chinese         |
| Yue Chinese (Cantonese) |
| Literary Chinese        |
| Japanese                |
| English                 |
| Spanish (Castilian)     |
| Dutch                   |
| Siraya                  |
| Portuguese              |

**Temp\_res\_type** See the table below for details

|         |
|---------|
| Year    |
| Decade  |
| Century |
| Date    |
| Month   |

**Hist\_material\_type** See the table below for details

|                                  |
|----------------------------------|
| Local chronicles in Qing dynasty |
| Japan officials                  |
| Officials in postwar period      |
| Inscriptions                     |
| Newspapers                       |
| Maps                             |
| Taiwanese Governor Office Files  |
| Dutch Formosa                    |
| Field Researches                 |

**License\_code** See the table below for details

|                       |
|-----------------------|
| License Not Specified |
| Public Domain         |
| CC0 1.0               |
| CC-BY 4.0             |
| CC-BY-SA 4.0          |
| CC-BY-NC-SA 4.0       |
| ODbL 1.0              |
| GFDL                  |
| TWOGDL                |
| Other Licenses        |

**Encoding\_type** Based on [IANA Character Sets](#)

See the table below for details

|            |
|------------|
| Big5       |
| UTF-8      |
| ISO-8859-1 |
| GB2312     |
| GB18030    |
| Shift_JIS  |
| EUC-JP     |

### 5.1 v6.2.1 2018-08-24

- Update: Email confirmation required to create an account.
- Update: Correct some errors in documentation.
- Update: Update licenses to match <https://licenses.opendefinition.org/>. Add CC-BY-NC-SA 4.0 license.
- Remove: News block in the home page.

### 5.2 v6.2.0 2018-07-20

- Improvement: Add a “License Details” tool beside all Licenses filters.
- Update: CKAN core version 2.7.4.
- Other improvements and UI adjustments.

### 5.3 v6.1.3 2018-07-06

- Add: English documentation in footer.
- Improvement: Move the language selector to the top-right corner.
- Improvement: Fix an issue where the `Preprocessing` dataset level field cannot be displayed correctly (#2).
- Improvement: Correct some errors in Chinese documentation.

## 5.4 v6.1.2 2018-05-10

- Update: CKAN core version 2.6.6.

## 5.5 v6.1.1 2018-04-23

- Add: Documentation in footer (Chinese only at present).

## 5.6 v6.1.0 2018-03-23

- Add: Site status in footer.
- Improvement: Fix the wrong positive\_float\_validator validator.
- Improvement: Apply the suitable validators to schema fields.
- Improvement: Add LineString support to map for filling spatial extent.
- Improvement: Add edit and delete tools to map for filling spatial extent.
- Update: Leaflet.draw 0.4.1.
- Update: CKAN core version 2.6.5.
- Move the Wikidata-powered keyword function to an extension: <https://github.com/depositar-io/ckanext-wikidatakeyword>.
- Other improvements and UI adjustments.

## 5.7 v6.0 2017-11-03

- Add: A Keywords field, which integrates wikidata entries, replaces the old theme and spatial keywords.
- Add: System will generate a hash if the new dataset's title can not be slugfied.
- Update: CKAN core version 2.6.4.
- Other improvements and UI adjustments.

## 5.8 v5.0.x 2017-09-05

- Improvement: Simplified metadata with three categories – basic information, descriptive Information, and management information. Add Remarks to replace Reference and Sub Project. Move Encoding to resource level. Remove some fields which are not often used.
- Improvement: After a user fills in Spatial field using a map, system will generate geojson value and parcel corner and lock those fields.
- Improvement: Maintainer and Maintainer Email can be filled in with logged-in account information.
- Improvement: Add a checkbox to open a dataset for organization members only.
- Improvement: Separate translations for our custom extension from CKAN core thanks to CKAN 2.5's translation capabilities for extensions.

- Update: ckanext-pages verison with zh\_TW language.
- Update: CKAN core version 2.6.3.
- Other improvements and UI adjustments.



### C

`ckanext.data_depositario.converters`, [55](#)



## C

`ckanext.data_depositario.converters` (module), [55](#)

## R

`remove_blank_wrap()` (in module `ckanext.data_depositario.converters`), [55](#)